MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.	16-11767C	MA	Report Month/Year	October 2020		
Debtor	_Northwest 7	Territorial Mint, LL	.C			
supporting do	cuments. Exceptions	, if allowed, are noted i	all include a cover sheet signed in the checklist below. Failure rustee's reporting requirements	to comply with the reporting	requiren	
The debtor h	nas provided the fo	llowing with this mo	nthly financial report:		Yes	No
UST-12	The debtor's balance s	sheet, if used, shall inclu	otor's balance sheet. Ide a breakdown of pre- and post- achment to the debtor's balance s		X	
UST-13	Comparative Inc	ome Statement, or	debtor's income statement		X	
UST-14	Summary of Dep	osits and Disburs	ements		X	
UST-14 Continuation Sheets	A Continuation Sheet		Disbursements ach bank account or other source oorting documents described in the		N	
UST-15	Statement of Age A detailed accounting		ll be provided on, or in an attachm	nent to, UST-15.	X	
UST-16	Statement of Age A detailed accounting	ed Post-Petition Page of aged post-petition page	ayables yables shall be provided on, or in	an attachment to, UST-16.	X	
UST-17	an auctioneer's report	ch supporting documents	s such as an escrow statement for ion. When changes or renewals o ppy of the bond.		X	
CONTACT	NFORMATION					
Who is the	best person to co	ntact if the UST ha	as questions about this re	eport?		
	Name	Mark Calvert				
	Telephone	206-909-3636				
	Email	mark@cascade	ecapitalgroup.com			

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DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any <u>post-</u>petition tax obligation?

Yes No Silf yes, list each delinquent postpetition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, TOTAL DISBURSEMENTS this month from all sources were:

Complete page 6 to calculate TOTAL DISBURSEMENTS and enter the total here.

\$ 365.00

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature

Debtor

Ø1

Date 11/17/2020

Monthly Financial Reports

(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼

File the original with the court::

United States Bankruptcy Court
United States Courthouse
700 Stewart Street, Suite 6301
Seattle, WA 98101

Tacoma, WA ▼

File the original with the court::

United States Bankruptcy Court
1717 Pacific Avenue, Suite 2100
Tacoma, WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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See Exhibit 1

UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒			
ASSETS	I	I	I
Current Assets			
Cash			
Cash - Held by Others (Escrow & Attorney Trust Accounts)			
Accounts Receivable (net)			
Notes Receivable			
Inventory			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Fixed Assets			
Real Property/Buildings			
Equipment			
Accumulated Depreciation			
Total Fixed Assets			
Other Assets (attach list)			
TOTAL ASSETS			
LIABILITIES			
Post-Petition Liabilities			
Taxes Payable			
Other Accounts Payables			
Notes Payable			
Rents, Leases & Mortgages Payable			
Accrued Interest			
Other (specify)			
Total Post-Petition Liabilities			

(contd. on next page)

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UST-12, COMPARATIVE BALANCE SHEET (contd.)

See Exhibit 1

	 T	
As of month ending ⇒		
Pre-Petition Liabilities		
Unsecured Debt		
Priority Debt:		
Taxes		
Wages		
Deposits		
Other		
Notes Payable (Secured Debt)		
Total Pre-Petition Liabilities		
TOTAL LIABILITIES		
EQUITY	T	
Stockholders' Equity (Or Deficit)		
Capital Stock		
Paid-In Capital		
Retained Earnings		
Total Stockholders' Equity (Or Deficit)		
Partners' Investment (Or Deficit)		
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT		

Footnotes to balance sheet:		

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See Exhibit 2

UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⇒	
GROSS SALES	
Less: Returns and Allowances	
Net Sales	
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold	
GROSS MARGIN	
Other Operating Expenses:	
Officers' Salaries	
Other Salaries/Direct Labor	
Employee Benefits/Payroll Taxes	
Insurance	
Rent	
General and Administrative	
NET OPERATING PROFIT (LOSS)	
Add: Other Income	
Less: Interest Expense	
Other Adjustments to Income (Explain)	
Gain (Loss) on Sale of Assets	
Net Profit (Loss) Before Taxes	
Income Taxes	
NET PROFIT (LOSS)	
Notes:	

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UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Deposits from UST-14 Continuation Sheet(s)	\$	82.80
Cash receipts not included above (if any)	\$	0.00
TOTAL RECEIPTS 187	\$	82.80
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	365.00
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	TOTAL	Enter the amount for DISBURSEMENTS nd on Page 2.
TOTAL DISBURSEMENTS 🖙	\$	365.00
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) ☞	\$	(282.20)
At the end of this reporting month, did the debtor have any <u>delinquent</u> statutory fees ow Trustee? Yes No No If "Yes", list each quarter that is delinquent and the an	-	

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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Debtor

See Exhibit 3

UST-14, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) nar Account number	ne ⇒ ⇒				
☐ General operating at☐ General payroll accord☐ Tax deposit account	Purpose of this account (select one): General operating account General payroll account Tax deposit account (payroll, sales, gambling, or other taxes) Other (explain)				
Beginning cash balance)				
Add:	Transfers in fror	m other estate bank accounts			
	Cash receipts de	eposited to this account			
	Financing or oth	ner loaned funds (identify source)			
Total cash available this	s month				
Subtract:	Transfers out to	other estate bank accounts	-		
	Cash disburse	ments from this account itten plus cash withdrawals, if any)			
Adjustments, if any (exp	olain)				
Ending cash balance					
Does this CONTINUAT	ION SHEET inclu	ide the following supporting documents, as required:	Yes	No	
 A monthly bank statement (or trust account statement); A detailed list of receipts for that account (deposit log or receipts journal), See Exhibit 3.1 A detailed list of disbursements for that account (check register or disbursement journal); and, See Exhibit 3.2 			X	0	
		ods received and/or disbursed by another party for the	0		

UST-14 CONTINUATION SHEET, Number _____ of ____

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See Exhibit 4

UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)					
Did the debtor, or another part petition unsecured debt?	·	ake any payments dur f "Yes", list each payment		month on pre-	
Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval	

Payments to Attorneys and Other Professionals (requires court approval)							
Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes No If "Yes", list each payment.							
Professional's name	Type of work performed	Payment date	Payment amount	Date of court approval			
r tolessional's flame	Type of work performed	i ayınıcını date	amount	арріочаі			
See Exhibit 4							

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

	rty on behalf of the debtor, make her insider of the debtor? Yes		ing this reporting If "Yes", list each	
Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

Monthly Financial Report - Corporate or Partnership Debtor United States Trustee - Western District of Washington

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See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

	Complete all portions for this reporting mo		EMENT OF AGED RI	ECEIVABLES, unless	s the debtor asserts the	ne following two
1)					receivables from prior	r months
2)	During the reporting	month, the debtor			uding the accrual of ne r months.	ew
Check here \Box if the next page.	ne debtor asserts that	both statements are	e correct and skip to	UST-16, STATEMEN	NT OF POST-PETITION	ON PAYABLES, on
Accounts Rec	eivable Aging					
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						
Explain what ef	fforts the debtor n	nade during this	reporting month	to collect receiva	ables over 60 day	s past due.
Emails	and phone calls	are being made	for all receivable	es with copies of	invoices.	
Does the debto debtor?	or have any accou	ınts receivable c	due from an office	er, director, partn	er, or other inside	er of the
	No					
Accounts Rec	eivable Reconci	liation				
Closing balance	e from prior mont	h				
New accounts i	receivable added	this month				
Subtotal						
	receivable collect	ted				
Closing balance for current month						

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here \square if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
	\$			

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See Exhibit 6

UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES (contd.)

Delinquent Tax Reports and Tax Payments (post-petition only)

Delinquent Tax Reports a	ind rax rayineins (po	ost-petition only)		
Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due
Explain the reason for any	delinquent tax reports	or tax payments:		

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See Exhibit 7

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the deb reporting month:	tor asserts that this statement is true for this
Except for taxes and professional fees disclosed in PART A and PART C of this other unpaid post-petition payables from the current reporting month, or from an	
Check here \Box if the debtor asserts the statement is correct, and skip to PART C - ESTIM.	ATED PROFESSIONAL FEES on Page 12.
Reconciliation of Post-Petition Payables (excluding taxes and profess	ional fees)
Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$
Breakdown of Closing Balance by Age	
Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$
For accounts payable more than 30 days past due, explain why payment	has not been made:

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Debtor

See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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See Exhibit 9

UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs			\$

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UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provi	ide a complete response.	Yes	No
Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's reporting month? Include only sales out of the ordinary course. The debtor m statement for each sale of real property and an auctioneer's report for each auction.	assets during the		XI
Asset Date of Method of Gross Net Proceeds <u>Description</u> Court Approval <u>Disposition</u> Sales Price Received (&Date)	or Auctioneers Report Attached?		
1.			
2.			
3.			
4.			
5.			
Total			
Any disbursements made from escrow or trust accounts from the proceeds of the above be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary			
Question 2 - Financing. During the reporting month, did the debtor receive outside funding source?	any funds from an		X
<u>Date of Court Approval</u> <u>Amount</u> <u>Source of funds</u> <u>Date of Court Approval</u>	te Received		
Total			
Question 3 - Insider Loans/Capital Contributions. During the reporting neceive any funds from an officer, director, partner, or other insider of the delay			Ž
Date of Court Approval Amount Source of funds Da	te Received		
Total			

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UST-17, OTHER INFORMATION

			Yes	No
Question 4 - Insura insurance policies d		overage. Did the debtor renew, modify, or replace any month?	۵	X
Renewals: <u>Provider</u>	New Premium	Is a Copy Attached to this Report?		
Changes: Provider	New Premium	Is a Copy Attached to this Report?		
Were any insurance month? If yes, explain		or otherwise terminated for any reason during the reporting		X
Were any claims ma debtor is not require		orting month against the debtor's bond? (Answer "No" if the If yes, explain.		¥
	_	Complete the following:		
See Exhibit	: 10	Full-time P	art-time	!
Number of employe	es at beginning of	month		
Employees added				
Employees resigned				
Number employees	at end of month			
		Gross Monthly Payroll and Taxes \$		
Question 6 - Signif	ficant Events. Ex	plain any significant new developments during the reporting m	onth.	
See Exhibit	11			
Question 7 - Case confirmation of a pla		n what progress the debtor made during the reporting month ton.	oward	
See Exhibit	11			

Exhibits

AS of Month Ending		3/31/2016	4/30/2016	016	5/31/2016	6/30/2016	7/31/2016	16	8/31/2016	9/30/2016	10/31/2016	11/30/2016	2016	12/31/2016
ASSETS Current Assets														
Cash	69	4,141	s.	8 192,66	458,343	\$ 1,406,521	99	1,389,074 \$	1,435,050	\$ 1,312,505	\$ 1,188,324	\$	450,958 \$	602,657
Accounts Receivable (net)	9 9		\$ 4	415,311 \$	623,434	\$ 608,077	9 9	800,142 \$	947,532	\$ 793,038	\$ 783,246	9 8	647,938 \$	1,083,179
Pre-Petition Accounts Receivable	99	1,171,291		645,434 \$	501,492	\$ 346,611	69	318,434 \$	249,374	\$ 231,982	\$ 214,653		193,835 \$	175,433
Inventory - Vault	\$	1,168,017	\$ 1,10	,168,017 \$	864,558	\$ 845,681	6 €	398,862 \$	90,772	· •	- -	6 €	99	•
Inventory Tomball	9	840,675	% \$	840,675 \$	840,675	· •	9	·		· •		9 €	·	1
Inventory	\$	3,812,427	3,6	3,635,066 \$	3,456,017	\$ 3,448,444	\$ 3,3	3,330,179 \$	3,097,563	\$ 3,097,563	\$ 3,079,337	& G	3,035,691 \$	2,947,482
Prepaid Expenses	9 9	(0)	\$		4,103	\$ 3,638	9 9	8 080'96	151,799	\$ 267,560	\$ 287,720	9	225,729 \$	325,836
Legal Receivable	\$	253,929	\$ 25	253,929 \$	253,904	\$ 253,879	%	253,854 \$	253,829	\$ 253,829	\$ 253,829	\$ 25	253,829 \$	253,829
Consignment Receivable														
Deposits/Advances	9 9	•	\$	2,500 \$	35,100	\$ 34,600	≫	44,350 \$	43,850	\$ 46,025	\$ 40,825	es.	35,380 \$	34,976
Total Current Assets	\$	7,250,481	\$ 7,00	7,067,784 \$	7,037,627	\$ 6,947,451	\$9	\$ 926,069,9	6,269,769	\$ 6,002,502	\$ 5,847,934	\$ 4,8	4,843,359 \$	5,423,393
Fixed Assets														
Real Property/Building	99		9	5 / 9	•			·	•					
Equipment	9€	608,418	99 S	608,418 \$	611,643	\$ 448,598	6∕9	448,598 \$	448,598	\$ 497,972	\$ 497,792		497,792 \$	529,352
Accumulated Depreciation	99		\$	99	•	· •	9 9	-		· •		se.	·	•
Total Fixed Assets	\$	608,418	9 \$	608,418 \$	611,643	\$ 448,598	59	448,598 \$	448,598	\$ 497,972	\$ 497,792	\$ 49	497,792 \$	529,352
Other Assets - Dies	99		S	·	•	- - -	\$9	·		· •	- 59	s	se -	'
TOTAL ASSETS	€9	7,858,898	.9'.2 \$	7,676,202 \$	7,649,270	\$ 7,396,049	59	7,079,574 \$	6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,3	5,341,152 \$	5,952,745
LIABILITIES														
Post-Petition Liabilities														
Accrued Liabilities	\$9	•	\$ 35	357,785 \$	360,614	\$ 373,580	9 9	281,585 \$	367,084	\$ 455,594	\$ 479,412	\$ 3(305,181 \$	410,067
Accrued Payroll														
Other Accounts Payable	€9	•	∽	8 600,99	143,430	\$ 42,110	9	115,111 \$	48,947	\$ 52,698	\$ 72,441	٠٠ ,		73,875
Trustee and Professional Payable	9 9	•	3.	334,189 \$	693,579	\$ 1,073,714	8	,348,480 \$	1,698,081	\$ 1,973,350	\$ 2,221,456	\$ 2,4	2,440,557 \$	2,253,630
Lease Termination Payable	99	•	5	\$ 000°05	50,000	\$ 50,000	%	50,000 \$	20,000	\$ 50,000	\$ 50,000	se.	50,000 \$	50,000
Environmental Payable	99	•	\$ 10	8 000,001	100,000	\$ 100,000	\$	100,000 \$	100,000	\$ 100,000	\$ 100,000	\$	100,000 \$	100,000
Segregated Cash per Court Orders	\$9	•	\$	·	•	· •		6,534 \$	6,534	\$ 6,534	\$ 6,534	∽	6,534 \$	6,534
DIP Financing	\$9	,	∽	·	•	· •	9 €	-		•	· •	∽	·	'
Environmental Assessment Payable	9 €		9	9 €	•	- -	99	·	1	· •	- - -	9 €	se -	1
Lease Cure Costs Payable	9	•	\$	9 €	1	· •	99	·		· •	· •	9 €	·	1
Administrative Claims Payable	9 €		∽	59 I	,	- -	9 9	-		- 99	- 9	∽	\$	•
Customer Deposits	\$		S	·	(0)	(0)	\$ ((0)	193,013	\$ 202,594	\$ 164,918	8	\$ 866,99	121,953
Total Post-Petition Liabilities	9	•	8	907,983 \$	1,347,622	\$ 1,639,404	99	1,901,710 \$	2,463,659	\$ 2,840,771	\$ 3,094,761	\$ 3,00	3,000,869 \$	3,016,058
Pre-Petition Liabilities														
Pre-Petition Lease & Contract Claims	ns \$	•	∽	·	•		∽	-		•	· •			
Unsecured Debt	≶ 9	55,789,208	\$ 55,78		55,789,208	\$ 55,789,208		9,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,78	55,789,208 \$	55,789,208
Pre-Petition A/P	99		9	639 \$	639	\$ 639	\$	se -		· •	· •	99	99	•
Priority Debt:														
Taxes	\$9	72,754		72,754 \$	72,754	· •	\$	·	1	· •	· •	∽	·	•
Other	9	•	\$	ee	•	· •	\$	Se .		· •	· ••	se.	s o	'
Secured Claims	≶		\$			- 8	so	\$				s		
Total Pre-Petition Liabilities	99	55,861,962	\$ 55,80			\$ 55,789,847	s	9,208 \$	55,789,208			\$ 55,78		
TOTAL LIABILITIES	∽	55,861,962	\$ 56,77	56,770,584 \$	57,210,223	\$ 57,429,250	\$ 57,690,918	0,918 \$	58,252,867	\$ 58,629,979	\$ 58,883,969	\$ 58,79	58,790,077 \$	58,805,266
EQUITY Stockholders' Equity (Deficit)														
Retained Eamings	99			(49,094,381) \$	(49,560,953)		\$ (5	1,344) \$					(53,448,925) \$	
Total Stockholders' Equity (Deficit)	€9	(48,003,063) \$		(49,094,381) \$	(49,560,953) \$	\$ (50,033,202)	69	7,079,574 \$	(51,534,500) \$	\$ (52,129,504) \$	\$ (52,538,242) \$		(53,448,925) \$	(52,852,521)
STOCKHOLDERS' EQUITY OR														
PARTNERS' INVESTMENT	9	7,858,898	\$ 7,67	7,676,202 \$	7,649,270	\$ 7,396,049	69	7,079,574 \$	6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,3	5,341,152 \$	5,952,745

Balance Sheet	Exhibit 1

	,													
AS of Month Ending ASSETS	1,	1/31/2017	/107/87/7	3/31/2017	4/3	4/30/2017	2/31/7017	6/30/2017	//31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
Current Assets														
Cash	%	453,133 \$	409,719	\$ 370,028	\$ 87		195,888	\$ 249,670	\$ 282,511	\$ 417,915	\$ 80,694	\$ 170,777	\$ 81,525	\$ 47,104
Accounts Receivable (net)	%		997,280		37 8		1,007,896		x	x	-	•	758,654	4
Pre-Petition Accounts Receivable	≫ 6	175,433 \$	175,433	\$ 175,433	39. 39. s	175,433 \$	175,433	\$ 175,433	\$ 25,000	\$ 23,200	\$ 20,234	\$ 70,397	70,397	\$ 70,397
Inventory - vaun Inventory Tomball	e e			 e se	e ee		' '	i i	i i	i i	i i	i i		
Inventory	9 9	2.947.482 \$	3.118.433	\$ 2.176.101	· 69	2.176.101 \$	1.784.777	\$ 1.825.046	\$ 1.885.075	\$ 1.932.929	\$ 1.882.466	\$ 1.818.612	1.822.055	\$ 1.646.513
Prepaid Expenses	• •		253,266		· 64		235,135						89,113	
Legal Receivable	9	253,829 \$	253,804		94 S	253,804 \$	253,804							
Consignment Receivable														
Deposits/Advances	S			\$ 39,300	\$9					\$ 94,388			92,607	
Total Current Assets	9 9	5,247,730 \$	5,242,736	\$ 4,314,681	∽	4,194,202 \$	3,693,853	\$ 3,691,040	\$ 3,308,950	\$ 3,609,494	\$ 2,979,569	\$ 2,949,609	\$ 2,914,351	\$ 2,337,962
Fixed Assets														
Near Froperty Dunding	9	EAE 120 C	545 130	£40 222		FOF 144 G	605 430	505 051	120 202	6 505 211	212 202 3	202 505	505 703	c 505 703
Equipment Accumilated Demeciation	9 9			6 047,5.	e e		303,477						561,666	
Tetal Eined A mate	9 6	6 45 120 6	545 130	- 640 233		6 111 6	000 400	- 202 02	505020	0 505 211	202 203	202 0	- 202	202 203
Total rixed Assets	e e	6 061,646		947,5.	e e	903,144	674,690	100,666 &	100,666	116,666 6	016,676 6	016,666 6		66/666 e
TOTAL ASSETS	9	2 133 67 5	798 282 5	- 4864.014	9	e - 4770 477 6	4 270 282	- 4 786 101	3 004 011	- 4 204 805	780 22 2 3		2 3 510 144	9 7 033 755
	9		Ш		•	Ш	4,617,604						7+1,010,0	
LIABILITIES														
Post-Petition Liabilities	E				6		970					600.70		670 007
Accrued Liabilities	A	440,8/0	405,832	\$ 517,030	90	519,040	384,640	3 348,/03	\$ 254,034	\$ 2/0,934	6 717717	30,883	5 147,/17	180,813
Accrued Fayroll	9	00 030	72 103	6 04 433	93	01 505	100 140	152 475	020 171 050	134 433	211,111	200,380	45,149	39,007
Cullet Accounts Fayable Turates and Professional Descripto	9 6	2 400,4037 &	73,107	3.6	9 6	2 206 612 6	100,149	6 2 641 607	6 2741 232	6 2077 400	6 4 001 021	6 4 146 502	2477777	7 140,000
Trustee and Professional Fayable	e e		000,07/,7		e e		5,426,436		5,741,323		6 4,091,921	206,91,4	6 4,149,966	4,501,904
Ecase Tellilliation rayable Environmental Davable	9 9		100,000		e e		000,00	000,000			000,000			
Segregated Cash per Court Orders	9 9		137 397	- 132 392	e e 2	132 392 \$	132 392	- 132 392	- 132 392	- 132 392	6 534	. 6534	5 534	2 2 3
DIP Financing	9 64		475,4201		9 9		475,451				384.258	42	,9	545 199
Environmental Assessment Payable	÷ •	9 6/9		· •	÷ •	9 99					9			
Lease Cure Costs Payable	95	1	٠	. 9	· 54) 6/9 	٠	. 54	· 54	9 99	. 54	20.000	20.000	20.000
Administrative Claims Payable	9	1	٠	9	÷ 54		٠				· 54	· •		
Customer Deposits	99	141.985 \$	156.111	\$ 262.486	s 98	201.634 \$	165.910	\$ 185,565	\$ 110,606	\$ 375.484	\$ 97.028	\$ 153,599	\$ 169.343	\$ 222.069
Total Post-Petition Liabilities	9			4	· 69		4,461,529	4	4	i,	\$ 4.986.819	\$ 5,282,183	5,394,190	\$ 5.541.592
Pre-Petition Liabilities														
Pre-Petition Lease & Contract Claims	649	9	٠	99	9 9	9	٠	96	9	99	9	99		
Unsecured Debt	99	55,789,208 \$	55,789,208	\$ 55,789,208	9	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P					S		, 1					. I		
Priority Debt:														
Taxes	9	9	•	· •	9	9	•	· •	•	· •	· •	· •		
Other	9	9	•	· •	s⁄9	9	•	•	•	· •	· •	•		
Secured Claims	9	1	•	59	99	9		9	· •	· •	· •	· •	1	
Total Pre-Petition Liabilities		55.789.208 \$	55.789.208	\$ 55.789.208	9 9	55.789.208 \$	55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208	\$ 55.789.208
TOTAL LIABILITIES					\$				-	\$ 61,016,560			61,183,398	
EQUITY Stockholders' Equity (Deficit)					-									
Retained Earnings Total Stockholders' Equity (Deficit)	& &	(53,441,025) \$ (53,441,025) \$	(53,646,908) \$ (55,077,734) (53,646,908) \$ (55,077,734)		se se	(55,301,752) \$ (55,301,752) \$	(55,971,455) \$ (55,971,455) \$	\$ (56,223,952) \$ \$ (56,223,952) \$	\$ (56,581,360) \$ \$ (56,581,360) \$	\$ (56,811,755) \$ \$ (56,811,755) \$	\$ (57,200,942) \$ \$ (57,200,942) \$	\$ (57,526,266) \$ \$ (57,526,266) \$	(57,673,254) (57,673,254)	\$ (58,397,045) \$ (58,397,045)
STOCKHOLDERS' EQUITY OR	6				6		000 020 7		2004011	100 100 1			2 510 144	
FAKINEKS INVESTMENT	•	2,792,861	9,/8/,800	3 4,864,014	•	4,179,345	-	3 4,286,101	3 3,904,011	\$ 4,204,805	090,6/6,6	621,656,6		667,666,7
				'					•	•	(n)	(e)	•	Þ

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EAHIOICA														
AS of Month Ending	1/31/2018	2018	2/28/2018	3/31/2018		4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018
ASSETS Current Assets														
Cash		37,295 \$	244,355	\$ 10	104,115 \$	1,580,974	\$ 2,441,073	\$ 2,742,364	\$ 2,929,344	\$ 2,804,741	\$ 2,744,378	\$ 2,389,183	\$ 2,358,575	3, 2,212,780
Accounts Receivable (net)		443,219 \$	279,569		276,254 \$		_	\$ 148,202	%		\$ 80,093	\$ 77,869	\$ 77,869	61,655
Pre-Petition Accounts Receivable	> 6	\$ /65,0/	65,397	,	65,397	14,000	14,	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000	S 14,000	S 14,000	14,000
Inventory - vault	e e	, ,		A 6	e e	1	·	·	, ,	, ,				
Inventory romban		9 077 073	1 525 740		1 400 740 6	- 000 001	- 400,000	400		25.4 63.4	25.4 63.4	0 767737	3 757 737	767736
mventory Passes	e e		1,525,149	1, ₁	27 477 6				e e		9 334,024	234,024	234,024	
Trepaid Expenses	e e	e 075,15	62,473		e - //+,/		611,112	075,11	e e	?//'n	·			
Legal Receivable	•	ı		•	•				A			- 100	1 0	
Consignment Receivable	6		42.100		9			25,000	/ = 6	25,000	25,000	000,62	000,62	5,1,2
Deposits/Advances		- 1	42,100	,							14,390			
Total Current Assets Fixed Assets	ee ,	2,193,454 \$	2,180,595	s 1,99	1,993,693 \$	2,208,885	\$ 3,052,354	\$ 3,570,023	\$ 3,462,826	\$ 3,299,449	\$ 3,232,484	\$ 2,860,675	\$ 2,830,067	\$ 2,656,230
Real Property/Building														
Equipment	50	595,793 \$	595,793		595,793 \$	50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 10,825	\$ 8,625	\$ 8,250	\$ 8,250	\$ 7,125
Accumulated Depreciation			1	8			- \$	- 8	~		- 8		8	
Total Fixed Assets		595,793 \$	595,793	\$ 59	595,793 \$		\$ 50,000	\$ 50,000	\$ 50,000	\$ 10,825	\$ 8,625	\$ 8,250	\$ 8,250	\$ 7,125
Other Assets - Dies		-		\$		1,400,000	200,000				- 8	•		'
TOTAL ASSETS	\$ 2,	2,789,247 \$	2,776,388	\$ 2,58	2,589,485 \$	3,658,885	3,602,354	\$ 3,620,023	\$ 3,512,826	\$ 3,310,275	\$ 3,241,109	\$ 2,868,925	\$ 2,838,318	\$ 2,663,355
LIABILITIES														
Post-Petition Liabilities														
Accrued Liabilities	9 9	286,561 \$	303,787	\$ 23	239,554 \$	29,091	33,199	\$ 25,235	\$ 27,112	\$ 20,561	\$ 20,808	\$ 2,989	\$ 2,989	5 2,989
Accrued Payroll		30,525 \$	27,815	\$	11,815 \$	123	\$ 2,302	\$ 2,905	\$ 123	\$ 123	\$ 123	\$ 174	s 110 s	110
Other Accounts Payable		254,629 \$	293,881	\$ 20	204,773 \$	88,993	8 111,377	\$ 97,282	9	\$ 141,184	\$ 144,818	\$ 4,547	\$ (5,528)	3 715
Trustee and Professional Payable		4,471,770 \$	4,631,116	4,	4,756,398 \$		4,9	\$ 5,215,910	\$ 5,345,234	\$ 5,440,352	\$ 5,476,057	\$ 5,532,932	\$ 5,647,004	5,726,817
Lease Termination Payable	69	\$ 000,05	50,000	es Se	\$ 000,05	50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	1		1
Environmental Payable	59	·			se -	1	1	· •	59		· •			1
Segregated Cash per Court Orders		6,534 \$	6,534		6,534 \$	6,534	6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	6,534
DIP Financing		231,637 \$	130,898	%	se 1	1	1	· •	· •	· •	· •			'
Environmental Assessment Payable			•		5 9	1	1	· •			· •	\$ 10,000	8 8,700	8,700
Lease Cure Costs Payable		150,000 \$	150,000		150,000 \$	150,000	150,000	\$ 150,000	\$ 150,000	\$ 84,422	\$ 84,422	•	•	'
Administrative Claims Payable			•		s s	1,179,905	1,167,405	\$ 1,167,405	\$ 1,1	1,(\$ 1,044,905	\$ 204,914	\$ 204,914	18,500
Customer Deposits		- 1	335,105		309,275 \$	21,285	19,785	\$ 19,785	\$9		\$ 19,785			
Total Post-Petition Liabilities	8	5,620,636 \$	5,929,136	\$ 5,72	5,728,349 \$	6,372,683	\$ 6,536,628	\$ 6,735,056	\$ 6,880,830	8 6,807,866	\$ 6,847,451	\$ 5,780,560	\$ 5,883,193	\$ 5,764,365
Pre-Petition Liabilities														
Pre-Petition Lease & Contract Claims		•	1		se :	1	1	·			·	\$ 139,327	\$ 140,224	141,135
Unsecured Debt	32,	55,789,208 \$	55,789,208		55,789,208 \$	55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	55,789,208	55,789,208	55,789,208
Pre-Petition A/P	9€	s e	1	5∕9	5 9	1	·	· ••	·	·	·			ı Se
Priority Debt:	4	•			•				,	,	,			
Taxes	5 9 (se (>	se (1	·	·	·	·	·			·
Other	59 (se :		9 9 (se (1		· ••	·	·	·			
Secured Claims		-		\$	- 1									- 50
Total Pre-Petition Liabilities		55,789,208 \$	55,789,208	\$ 55,78	55,789,208 \$		\$ 55,789,208		\$ 55,789,208				\$ 55,929,432	\$ 55,930,343
TOTAL LIABILITIES	\$ 61,	61,409,844 \$	61,718,344	\$ 61,517,557	7,557 \$	62,161,891	\$ 62,325,836	\$ 62,524,264	\$ 62,670,038	\$ 62,597,074	\$ 62,636,659	\$ 61,709,095	\$ 61,812,625	\$ 61,694,708
EQUITY Stockholders' Equity (Deficit)				6	6				6			01000	() () () () () () () () () ()	
Total Stockholders' Equity (Deficit)	\$ (58,	(58,620,598) \$	(58,941,956) \$	\$ (58,928,072) \$ (58,928,072)	9	(58,503,006) \$	\$ (58,723,482) \$	\$ (58,904,241)	(59,157,212)	\$ (59,286,799)	\$ (59,395,550)	(58,840,170)	(58,974,307)	\$ (59,031,353)
STOCKHOLDERS' EQUITY OR														
PARTNERS' INVESTMENT	\$ 2,	2,789,246 \$	2,776,388	\$ 2,58	2,589,485 \$	3,658,885	\$ 3,602,354	\$ 3,620,023	\$ 3,512,826	\$ 3,310,275	\$ 3,241,109	\$ 2,868,925	\$ 2,838,318 \$	3 2,663,355

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UST-12 Comparative Balance Sheet Exhibit 1

AS of Month Ending	1/31/2019		2/28/2019	3/31/2019	4/30/2018	5/31/2019	6/30/2019	7/31/2019	010	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/	12/31/2019
ASSETS Current Assets															
Cash	2,7	8 89	2,187,652	\$ 2,199,183	\$ 2,169,554	\$ 2,169,399	\$ 2,1	\$ 2,1	2,162,788 \$	2,270,342 \$	2,272,638	4	\$ 520,059	9 9	370,821
Accounts Receivable (net)	\$ 58,397	. s o	58,397	58,397	\$ 58,397	\$ 58,397	\$ 58,397	se s	58,397 \$	58,397 \$	58,397	\$ 58,397	\$ 58,397	se s	
Fre-Feurion Accounts Necelvable Inventory - Vault		e se	14,000	14,000	. 14,000		e e	e e							
Inventory Tomball		· ••	, ,		9 5/9						1		9 99	÷ •••	
Inventory	\$ 70,000	\$ 000	70,000	\$ 70,000	\$ 70,000	\$ 70,000		9 €	\$ 000,07	1	,	9	· •	€9	,
Prepaid Expenses	99	99	'	1	· ·	99	· •	6 49	5 9	5 5		· •	· •	∽	
Legal Receivable	99	9 9	,	1	· •		5 9					- - 	•	99	
Consignment Receivable		6,730 \$	6,730	\$ 6,730	\$ 3,922	800	9 9	\$ 008	800	\$ 008	1	· •	· •	>	,
Deposits/Advances	· •	59	1	-	· •	- - -	se.	S	S	-		- %		\$9	
Total Current Assets Fixed Assets	\$ 2,352,790	\$ 06.	2,336,780	\$ 2,348,311	\$ 2,315,873	\$ 2,312,596	\$ 2,303,255	60	2,305,985 \$	2,343,539 \$	2,345,035	\$ 568,901	\$ 592,456	∽	370,821
Real Property/Building															
Equipment	\$ 7,1	7,125 \$	4,804	\$ 4,804	\$ 4,804			04 S	4,804 \$	·	1	· •	· •	9€	
Accumulated Depreciation		- 1				· •	\$			-	1	- 8	•	\$,
Total Fixed Assets		7,125 \$	4,804	\$ 4,804	\$ 4,804	\$ 4,804		94 S	4,804 \$	·		·	· ••	9 €	,
Other Assets - Dies	se	59		se		· •••	69	se :				·		se :	
TOTAL ASSETS	\$ 2,359,915	.15 \$	2,341,584	\$ 2,353,115	\$ 2,320,677	\$ 2,317,400	\$ 2,308,059	\$	2,310,789 \$	2,343,539 \$	2,345,035	\$ 568,901	\$ 592,456	S	370,821
LIABILITIES Doet Deficien I inhilities															
Accrued Liabilities	2.0	2.989 \$	2.989	2.989	54	9	54	¥	64	1	,	54	9	e/	,
Acerned Payroll) - -	110	110	110	110	110	9 64	110 %	110	110	110	9 54	9 94	9 64	
Other Accounts Payable	8	6.526 \$	7.135	10.494	9	\$ 6.526	e 64			9		. 99	9	e 643	
Trustee and Professional Payable	\$ 5.829.303	. S	5,874,101	5.943,695	\$ 5,966,646	\$ 5.988,307	\$ 6,009,326	· 69	6.035,580 \$	6,070,509	6,090,079	\$ 4,383,951	\$ 4.396.274	69	4,257,490
Lease Termination Payable		99	. '		· ·		99	99	· •		, '			€9	
Environmental Payable	99	9 9	'	1	∽	· •	6 €	se.	€ 9	-		•	· •	>	
Segregated Cash per Court Orders		6,534 \$	6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	34 \$	6,534 \$	6,534 \$	6,534	\$ 6,534	· •	9€	,
DIP Financing		\$			· •		9	99		·		•	•	9 9	
Environmental Assessment Payable	8,7	8,700 \$	489	\$ 489	\$ 489	\$ 489	66	489 \$	489 \$	489 \$	489	·	· ••	9€	
Lease Cure Costs Payable	se :	59			9	69	9			9			·	6	
Administrative Claims Payable	\$ 12,300	s :	9,300	9,300	\$ 9,300	\$ 9,300	8 9,300	s :	9,300 \$	9,300 \$	9,300	\$ 9,300	· ••	9 9 (
Customer Deposits					- 600 = 6		>	A						%	
Total Post-Petition Liabilities	\$ 5,866,462	29	5,900,658	\$ 5,973,611	\$ 5,983,079	\$ 6,011,266	\$ 6,025,759	•	6,052,013 \$	6,086,942 \$	6,106,512	\$ 4,399,785	\$ 4,396,274	9	4,257,490
Pre-Detition Lease & Contract Claims	3 147 866	3 99	156.475	157 488	158 604	150 735	2 160 848	9	3 020 191	163 176 @	164 201	164 201	164 201	9	164 201
Insegued Debt	\$ 55.789.208	9 64		3	\$ 55.789.208	\$ 55.789.208		9 64			7.	\$ 55.789.208	3,	9 64	55.789.208
Pre-Petition A/P		•			-	· ·	• •	• •		9				•	-
Priority Debt:	÷	€			÷	÷)	÷	•	•		÷	÷	÷	
Taxes	9	9	١	5	9	9	9	5	9	9		9	5	9	
Other	9 94	e e/		9 64	9 64						' '	9 64	9 94	9 64	
Composition Programme S		9 6		9 6	9 6) 9 G	9 6	10001	-	10 001	10001		9 6	ı
Secured Claims Total Pre-Detition Liabilities	5 55 937 074	e e	55 045 683	- 25 946 696		5 55 948 943		e e	١.,		55.0	55.0	\$ 55 053 400	e e	55 953 499
TOTAL LIABILITIES		9					9	e ee						e ee	60,210,989
FOULTY															
Stockholders' Equity (Deficit)															
	\$ (59,443,621) \$		9,504,757)	(59,504,757) \$ (59,567,193)	\$ (59,610,214) \$	\$ (59,642,808) \$	\$ (59,667,756) \$ ((59,703,291) \$	(59,706,618) \$	(59,725,857) \$	\$ (59,795,263) \$	\$ (59,757,317)	•	(59,840,168)
cit)	\$ (59,443,621) \$		(59,504,757) \$	(59,567,193)	\$ (59,610,214) \$	\$ (59,642,808) \$	(59,667,756)	S	(59,703,291) \$	(59,706,618) \$	(59,725,857) \$	\$ (59,795,263) \$	\$ (59,757,317)	∽	(59,840,168)
STOCKHOLDERS' EQUITY OR															
PARTNERS' INVESTMENT	\$ 2,359,915	\$ 51	2,341,584	\$ 2,353,115	\$ 2,320,677	\$ 2,317,400	\$ 2,308,059	69	2,310,789 \$	2,343,539 \$	2,345,035	\$ 568,901	\$ 592,456	>	370,821

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UST-12 Comparative Balance Sheet Exhibit 1

AS of Month Ending	-	1/31/2020	2/	2/29/2020	3/31/2020	4/30/2020	2020	5/31/2020	6/30/2020	7/31/2020		8/31/2020	9/30/2020	10/3	10/31/2020
ASSETS Current Assets															
Cash	9	350 146	9	350 106	349 922	S	3 626 678	349 192 \$	349 152	343	3 787 87	348 747	348 707	9	348 425
Accounts Receivable (net)	9 9	200,110	9 9	001,000	3,4	÷ •	9	377,000		• •	9 9	146,14			210,110
Pre-Petition Accounts Receivable	9 64	' '	9 64		9 54	9 64	9 6/9	9 64		9 94	9 99	' '	9 64	9 64	
Inventory - Vault	÷ •	•	9	1		95	9		,	. se		,	99	· 95	,
Inventory Tomball	99	•	9	1	9 99	÷ 549	9	1	,	÷ 649	9 69	,	9	9	,
Inventory	6º	•	- 64	1	. 54	· 64	· 64	1	,	· 5/5	- 64 -	٠	9	· 54	,
Prepaid Expenses	· 64	•	95	1	. 9	÷ 54	9		,	. 54	95	٠	9 99	· 54	,
Legal Receivable	- 5 4	•	99	1	. 64	÷ 54	9 9 P	1	,	. se	- Se	٠	9 99	· 99	1
Consignment Receivable	÷ •	٠	• •	1	. 54	÷ 54	5.5°		•	÷ 54	95	٠	9	· •	,
Deposits/Advances	99	•	9	1	9 99	÷ 549	9	1	,	. se	9 69	,	9	9	,
Total Current Assets	9	350 146	• •	350 106	349 923	9	3 626 073	3 70 102 &	349 152		348 787 \$	348 747	348 707		348 425
Fixed Assets	•	200,140	9			9			257,725						210,110
Real Property/Building															
Fortiment	9		¥	,		¥			,	9				¥	,
A community of Demociation	9 6		9 6		i 9 6	9 6	9 6		•	9 9	9 6	•	9 9	9 6	'
Accumulated Depreciation	•		•			A	e e			e e				•	
Total Fixed Assets	•		9		·	*	•			9	9			9	
Other Assets - Dies	se.	•	se.			99	-	-		\$9	99		- - -	S	
TOTAL ASSETS	S	350,146	\$	350,106	\$ 349,922	\$	349,232 \$	349,192 \$	349,152	\$ 34	348,787 \$	348,747	\$ 348,707	8 2	348,425
LIABILITIES															
Post-Petition Liabilities															
Accrued Liabilities	99	•	9		· •	5/9	5 9	56	,	∞	se .	٠	59	9	,
Accrued Payroll	69	•	6/9	1	. 54	· 6/9	· 6/9			· 54	· 69	٠	. 59	69	,
Other Accounts Payable	69	•	69	1	. 649	· 649	· 6/9	1		· 643	69	٠	. 64	· 69	,
Trustee and Professional Pavable	6º	4.269.620	- 64	4.279.393	\$ 4.282.253	- 64	4.286.164 \$	4.290.303 \$	4.293.578	•	4.298.661 \$	4.301.046	\$ 4.302.592	64	4.305.273
Lease Termination Payable	• •	10,01,1	• •			•	5	5	2		9	-	5	•	-
Ecase Communican Layerse Environmental Pavable	9		9		· ·	÷ •	9 94				9		9 94	÷ •	
Segregated Cash ner Court Orders	9 9		9 9		• •	÷ •⁄	9				9		• •	÷ •	
DIP Financing	9 64		9 64			÷ 64	9 64			9 64	9 94		9 94	÷ •	
Environmental Accessment Davable	9		9			÷ •⁄	9				9		• •	÷ •	
Layer Corte Davakla	9 9		9 9		• •	÷ &	9			9 6	9 9		9 9	÷ •	
A description of size Description	9 6	•	9 6			9 6	9 6		'	9 6		•	·	9 6	'
Administrative Claims Fayable	A 6		A 6		·	e e	A 9			e e	e e		·	A 6	
Customer Deposits	9 6	- 000 000 1	9 6			9 6			- 2007					9 6	4 205 272
Dra Potition Liabilities	•	4,209,020	9	6,6,6/7,4	4,262,233	6	4,200,104	4,290,303	4,293,378	6,24	4,296,001 3	4,301,040	4,502,54	9	4,505,47
Pre-Petition Lease & Contract Claims	64	164.291	9	164.291	164.291	6	164.291	164.291	164.291	31	164.291	164.291	164.291	9	164.291
Unsecured Debt		55.789.208	9		5.5	9	55.789.208 \$		55.789.208				\$ 55.789.208	• •	55.789.208
Pre-Petition A/P	÷ •	-	9		9	· 64	55		-					• •	-
Priority Debt:															
Taxes	69	•	6/9	1	59	6/9	6/9		٠	9 9	69	٠	59		,
Other	9	٠	9	1	9	64	69	1	,	64	69	٠	9	S	,
Secured Claims	9	٠	9	1	9 94	÷ 54			,	9 54		٠		÷ •	,
Total Pre-Petition Liabilities	6°	55.953.499		55.953.499	\$ 55.953.499	9	55.953.499 \$	55.953.499 \$	55.953.499		55.953.499 \$	55.953.499	\$ 55.953.499		55.953.499
TOTAL LIABILITIES	9 €	60,223,119	\$,232,892		\$			60,247,077					9	60,258,772
EQUITY															
Stockholders' Equity (Deficit)		(0.00 0.00)	6	000		6	6 (12)		(CO FOO OF)					6	6.00
Total Stockholders' Equity (Definity)	9	(50,872,972)	9	(50,505,700)	9 (50,985,829)	9	(59,890,431) \$	(50,894,609) \$	(59,897,924)	06,66)	(50,903,372) &	(59,905,798)	\$ (59,907,383)	٠	(59,910,347)
STOCKHOLDERS: Equity (Denot)		(37,012,712)	9	,007,200,		6	e (16+,000		(52,07,724)		- 1		9	6	7,710,347)
PARTNERS' INVESTMENT	>	350,146	9	350,106	\$ 349,922	99	349,232 \$	349,192 \$	349,152	\$ 34	348,787 \$	348,747	\$ 348,707	\$ 2	348,425
		0.00							0.00						0.00

	L									2016								
For the month of		April		May		June		July		August	Se	September	ŏ	October	Nov	November	December	nber
CORE OPERATIONS																		
Core Operating Sales	€9	1,730,158	9	1,573,678	8 8/	1,140,785	89	974,877	9	1,299,110	•	984,163	\$ 1,	1,123,048	\$ 1,0	1,048,317	\$ 1,01	1,014,662
Asset Sales - Junk Scrap	9	•	9	47,428	S 87	•	9	•	9	•	9	294	9	17,579	€9		9	1,101
Asset Sales - Office Equipment	69	•	9	'	9	'	9	,	9	5,645	9	730	9	2,350	69	14,500	69	300
Less: Returns and Allowances	99	•	9	'	9	'	9	•	9	•	9	,	%	,	€9		9	,
Net Sales	€9	\$ 1,730,158		1,621,1	\$ 90	\$ 1,621,106 \$ 1,140,785 \$	8	974,877	S	\$ 1,304,755	S	985,187	\$ 1,	\$ 1,142,977 \$ 1,062,817	\$ 1,0		\$ 1,016,063	6,063
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	9	(214,611)	8	(326,531)	31) \$	(180,782) \$	s (2	(210,867)	•	(196,724) \$		(278,205)	s	(301,684)	8	(269,118)	\$ (15	(152,389)
Cost of Goods Sold - Shipping	9	(73,678)	8	(82,151)	51) \$	(77,236)	S (9	(48,806)	9	(14,876)	9	(20,416)	9	(24,640)	69	(32,358)	\$ (2	(22,173)
Inventory Adjustment	99	27,180	9	(239,283)	83) \$	(50,344)	\$ (†	(118,265)	9	(232,615)	9	,	9	(18,226)	9	(43,646)	8)	(88,208)
Salary & Wages - Direct Labor	9	(391,019)	\$	(288,390)	\$ (06	(289,697)	2 (2	(366,995)	•	(322,280)	9	(293,552)	s	285,335)	<u>s</u>	316,079)	\$ (29	(299,873)
Benefits/Payroll Taxes - Direct Labor	9	(81,265)	\$	(65,828)	\$ (87	(39,958)	s (s	(86,684)	•	(52,956)	9	(27,117)	9	(41,787)	·	(35,115)	\$	(54,838)
Royalties	9	(4,643)	s	(6,224)	24) \$	(10,012)	s (2	(9,781)	9	(11,036)	9	(12,943)	9	(11,946)	9	(8,303)	9	(9,210)
Contra Expense sale of FW Vault	9	•	9	60,692	92 \$	43,387	2	86,189	9	70,272	9	•	9		9		9	,
Total Cost of Goods Sold	89	(738,035)	\$ ((947,715)	8 (51	(604,640) \$	\$ (((755,209)	جو	(760,215) \$		(632,232)	8	(683,618)	S	(704,619)	8 (62	(169,929)
GROSS MARGIN	9	992,123	∽	673,391	91 \$	536,145	8	219,668	€	544,540	S	352,955	S	459,358	S	358,198	\$ 38	389,372
Gross Profit Margin		21%	_	4	42%	47%	,o	23%		42%		36%		40%		34%		38%
Operating Expenses:																		
Officers Salaries	99	•	9	'	9	'	9	•	9	•	9	,	9	,	9		9	,
Sales Salaries and Wages	9	83,435	9	84,815	15 \$	105,628	%	89,011	9	100,995	S	135,214	9	134,912	9	85,069	\$ 10	109,932
Sales Benefits/Payroll Taxes	69	22,724	S	19,881	81 8	15,336	8	19,461	•	18,717	9	18,145	%	17,845	€9	10,628	\$ 1	19,855
Salaries and Wages/Contract Labor - G&A	99	145,980	S	122,340	40 S	111,212	S	113,314	9	108,968	S	143,518	9	112,116	S	107,513	\$ 15	154,013
Employee Benefits/Payroll Taxes/Fees G&A	99	41,479	•	29,763	83 8	18,097	2	37,463	•	30,299	•	29,055	%	33,255	9	28,458	3	36,978
Insurance	9	3,528	S	7,683	83 \$	8,502	8	156	9	5,904	•	608'9	9	7,581	9	5,963	9	6,664
Rent	9	89,090	S	75,740	40 S	80,749	8	80,471	9	80,229	9	68,235	S	800,99	%	68,248	9	67,087
Sales Tax Expense	9	22,000	9	38,000	\$ 00	32,000	\$	20,000	•	20,000	S	10,000	9	10,000	9	10,000	\$ 1	10,000
Utilities/Telecom	9	39,060	S	58,694	94 \$	39,947	2	51,950	9	45,721	•	45,359	9	47,797	9	32,536	8	33,333
Taxes & Licenses	69	8,180	S	9,647	47 S	9,893	8	15,977	9	14,845	9	6,575	%	12,345	9	8,171	\$ 1	12,275
DIP Financing Fees	€9	'	S	'	⊗	'	9	•	•	•	•	,	%	,	%		9	,
General & Administrative	99	91,393	S	49,526	S 97	51,796	8	54,404	S	53,146	S	59,221	S	105,452	se.	51,724	9 8	61,619
Total Operating Expenses	99	546,870	9	496,088	\$ 88	473,160	\$ (482,807	9	478,823	9	522,132	9	547,312	· •	408,311	\$ 51	518,058

(50,112) \$ (128,686)

\$ 445,252 \$ 177,302 \$ 62,984 \$ (263,139) \$ 65,717 \$ (169,177) \$ (87,954) \$

NET OPERATING PROFIT (LOSS)

For the month of		April	Mav	٦	June	July	2016 August	September	ber	October	November		December
RESTRUCTURING OPERATIONS		•)	1					
Inventory Valuation Reserve for Selling Costs 20%	9 9		(60,692)		(43,387) \$	(86,189)	\$ (70,272) \$	so s	- 8			69 G	
Bullion Refund Checks	9 69	4	(6/1/61)		9 69			9 69				• •	
Pre-Petition Expenses:													
HealthCare Medical/Dental/Vision	%	<i>ح</i> ه و	(63,453)	%	(6,284) \$		ı Sə (69 (·	•	ı •••	69 (
Insurance	69 ((9,523)	69 ((3,110) \$	ı	1	69 (<i>چ</i> ه (ı	·	69 (,
Labor Pre-petition	69		1	69		1	ı Sə	69		1	ı 99	69	1
Credit Card Charge Backs	69	(71,723) \$	(642)	€9	(1,395) \$		ı %	se.	·	•	· •	9	,
Chargeback from UPS	69	·	•	9	•		ı %	se.	·	•	•	S	,
2015 Federal Way CAM	9		,	%	·	(5,266)	ı Sə	∽		1	· •	S	,
Pre-petition travel	69		1	9	·	1	ı S	%	·	,	· •	99	,
Environmental Clean up - Auburn	%	(100,000) \$	•	%	·	ı	ı S	%		ı	· •	9	,
Pre-Petition A/R Write off	%	9	•	9	<i>ج</i>	1	ı 64	∽		1	•	S	,
Non-Operating/One-Time													
Administrative Claim	69	· ·	1	9	9	1	1	%	<i>S</i> 9	•	9	9	,
Severance/Layoff	9	•	(37,253)	%	6 9	1	1	S	<i>⊗</i>	,	•	S	,
Stored Inventory salary adjustment	9	9	(2,480)	9	(2,480) \$	(2,480)	\$ (6,022)	9	(3,500) \$	(3,402)	\$ (3,320)	s (0	(5,038)
Non-Operating Salaries								\$ (24,	(24,868) \$	(31,036)	\$ (25,164)	8 (+)	(18,344)
Office Move	9	9	•	9	•	ı	\$ (22,926)	9	(43,292) \$	1	· ·	99	(1,480)
Office Move - Auburn-Nevada	69	9	,	69	•	ı		69	· ·	,	· •	69	(2,174)
VA Office Refund	69	9	•	69	9	ı	1	69	<i>⊗</i>	6,338	· •	69	
Dayton Environmental Assessment	69	1	•	69	•	ı	1	%	<i>⊗</i>	,	9	9	,
Dayton Lease Cure Costs	9	9	•	9	•	1	1	∽	· ·	,	· •	S	,
Inventory Brass-Copper Adjustment	9	9	•	9	6 9	ı	1	%	·	,	9	99	,
Customer Owned Inventory Adjustment	69	9	٠	69	•	1	1	€9	·	ı	·	9	,
Inventory Adjustment to Liquidation Value	9	9	•	9	•	1	ı 66	∽	· ·	,	· •	S	,
Inventory Shipping	9	9	•	9	6 9	ı	ı 66	%	·	,	\$ (2,000)	s (0	(683)
Close Down Supplies/Labor	9	·	,	9	٠	1	· •	S	· ·	,	· •	S	,
Pan America Settlement	9	99	٠	9	•	1	1	%	· ·	,	· •	S	,
Bankruptcy Expenses													
US Dept of Justice Trustee Fees/Bond	9		(4,458)	9		(4,029)	\$ (4,029)	%	(1,021) \$	(8,517)	\$ (5,050)	s (0	(5,509)
Trustee Fees	69	(30,000) \$	(30,000)	%	(30,000) \$		(30,000)	•	(30,000) \$	(30,000)	\$ (30,000)	s (o	(30,000)
Cascade Capital Group Professional Fees	69		(73,549)	%				9	(75,545) \$	(42,125)	\$ 37,118	% %	(103,730)
K&L Gates Professional Fees	9		(175,430)	%		(141,148)	<u> </u>	•		(160,143)	\$ (200,299)		(71,413)
Other Professional Fees	69	(64,753) \$	(76,077)	%	(28,559) \$	(18,641)	(19,167)	%	(20,767) \$	(19,304)	\$ (22,454)		(13,371)
Hoff Settlement	69	9	•	69	·	ı	ı Sə	%		1	ı 99	9	,
Tomball													
Tomball Taxes Property Taxes	9	· ·	,	%		ı	ı Sə	∽		1	· •	9	,
Tomball Payroll	69		(34,949)	9	(42,150) \$		· ·	9	·	,	- -S	69	,
Tomball Utilities	69		(674)	9			ı 99	%	·	,	· •	99	,
Tomball Rent, late charges, rent increase, Term Fee	€9	(20,000) \$	(13,000)	s	\$ (006,91)	(16,900)	· •	%	<i>S</i> ?	•	S	S	,
Tomball Flood damage repair	9	(5,000) \$	(15,000)	9	·	ı	ı 99	∽	· ·	,	· •	S	,
Restructuring Operations Expenses	S	(973,114) \$	(612,353)	8 (4	(498,206) \$	(398,175)	\$ (462,383)	S	(348,044) \$	(288,190)	\$ (251,169)	\$ (6)	(251,741)
Add: Other Income	69		,	se.	9	1	· •	%	€	,	\$ 7,108	جم جم	
Refunded Pre-Petition Legal Retainer													
Less: Interest Expense	9		1	se.				S		•			
Net Profit (Loss) Before Taxes	9	(527,861) \$	(435,051)	€9	(435,222) \$	(661,314)	\$ (396,666)	•	(517,221) \$	(376,143)	\$ (294,174)		(380,426)
Income Taxes	9	-		S	·			9				S	
NET PROFIT (LOSS)	9	(527,861) \$	(435,051)	S	(435,222) \$	(661,314)	\$ (396,666)	\$ (517,221)	,221) \$	(376,143)	\$ (294,174) \$	8 (4)	(380,426)

							ı					
For the month of	January.	February	March	Anril	Mav	June June	July	Anonst	Sentember	October	November	December
CORE OPERATIONS					(Mary		(Sa)		To a second of			
Core Operating Sales	\$ 829,016	\$ 938,228 \$	1,238,479 \$	904,691 \$	1,086,713 \$	5 944,388 S	993,998 \$	803,277	1,133,601 \$	1,069,814 \$	909,471 \$	583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095) \$	218 \$	37,647 \$	3,434 \$	\$ 129 \$	13,608 \$	14,426	17,159 \$	25,582 \$	·	11,651
Asset Sales - Office Equipment	\$ 1,050	· · · · · · · · · · · · · · · · · · ·	·	·	·	\$ 150 \$	·	ı	·	25,778 \$	·	,
Less: Returns and Allowances	s	· · · · · · · · · · · · · · · · · · ·	·	·	·	•	<i>y</i> s	1			•	,
Net Sales	\$ 850,168	\$ 932,133 \$	1,238,697 \$	942,338 \$	1,090,147 \$	\$ 944,667 \$	1,007,606 \$	817,703 \$	1,150,760 \$	1,121,174 \$	909,471 \$	594,753
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	(211,697) \$ (214,668) \$	(348,495) \$	(371,277) \$	(239,477) \$	332,296) \$	(328,287) \$	(244,376) \$	(373,399) \$	(308,979)	(270,027) \$	(177,460)
Cost of Goods Sold - Shipping	\$ (51,138) \$	\$ (16,920) \$	(6,332) \$	(44,203) \$	(52,331) \$	(34,545) \$	(28,757) \$	(21,173) \$	(21,369) \$	(26,229) \$	(16,673) \$	(22,112)
Inventory Adjustment	s	· · · · · · · · · · · · · · · · · · ·	9	·	·	3 40,269 S	4,029 \$	47,854 \$	(50,463) \$	(63,854) \$	3,443 \$	(175,542)
Salary & Wages - Direct Labor	\$ (302,222) \$	\$ (244,109) \$	(350,228) \$	(318,075) \$	(317,786) \$	\$ (292,227) \$	(287,496) \$	(279,510) \$	(268,868) \$	(250,164) \$	(264,000) \$	(250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465)	\$ (40,107) \$	(51,926) \$	(48,050) \$	(44,856) \$	(44,838) \$	(45,466) \$	(41,829)	(36,586) \$	(30,947) \$	(39,284) \$	(47,819)
Royalties	\$ (12,775)	\$ 1,101 \$	(9,061) \$	(13,394) \$	(15,023) \$	(27,710) \$	(20,553) \$	(16,901)	(13,974) \$	(13,691) \$	(13,992) \$	(14,334)
Contra Expense sale of FW Vault	· ·	· · · · · · · · · · · · · · · · · · ·	9	•	9	9	· ·	1	9	9	•	
Total Cost of Goods Sold	\$ (625,298)	(625,298) \$ (514,704) \$	(766,042) \$	\$ (000,567)	(669,474) \$	6 (691,348) \$	(706,528) \$	(555,935) \$	(764,658) \$	(693,864) \$	(600,534) \$	(687,320)
GROSS MARGIN	\$ 224,870	\$ 417,429 \$	472,655 \$	147,339 \$	420,673 \$	\$ 253,319 \$	301,078	261,768	386,102 \$	427,310 \$	308,936 \$	(92,567)
Gross Profit Margin	76%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%
Operating Expenses:												
Officers Salaries	S	- 8	· ·	·	S I	9	ı	1	·	S I	·	,
Sales Salaries and Wages	\$ 111,563	\$ 89,103 \$	115,643 \$	99,236 \$	103,715 \$	94,492 S	93,620 \$	90,394	8 606'98	81,327 \$	86,044 \$	81,055
 Sales Benefits/Payroll Taxes 	\$ 17,858	\$ 14,967 \$	17,535 S	16,017 \$	21,227 \$	3 15,064 S	15,155 \$	14,134	12,195 \$	10,316 \$	13,095 \$	15,940
Salaries and Wages/Contract Labor - G&A	8 81,866	\$ 961,211 \$	122,345 S	97,417 \$	108,892 S	96,592 \$	90,262 S	94,544	8 606'06	85,477 S	90,374 \$	85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763 \$	36,206 \$	31,465 \$	18,707 \$	3 18,503 \$	30,633 \$	26,799	25,081 \$	39,430 S	25,861 \$	28,214
Insurance	\$ 6,041	\$ 7,982 \$	6,584 \$	6,702 \$	2,000 s	8 918'9	6,816	3,588 \$	2,817 \$	3,863 \$	4,157 \$	4,157
Rent	\$ 66,865	\$ 59,701 \$	54,871 \$	54,871 \$	54,871 \$	\$ 59,871 \$	51,342 \$	52,994	52,994 S	52,994 \$	53,066 \$	52,994
Sales Tax Expense	\$ 10,000	\$ 10,000 \$	7,500 \$	·	·	-	(150,000) \$	(30,000) \$	·	·	·	,
Utilities/Telecom	\$ 45,338	\$ 34,964 \$	36,510 \$	28,840 \$	29,261	38,360 \$	47,550 \$	37,977	39,710 \$	35,038 \$	33,333 \$	33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528 \$	14,733 \$	12,023 \$	10,150 \$	\$ 10,996 \$	9,054 \$	12,001	7,592 \$	10,020 \$	12,288 \$	8,583
DIP Financing Fees	· •	· · · · · · · · · · · · · · · · · · ·	·	·	·	9	·	·	·	43,821 \$	14,410 \$	12,050
General & Administrative	\$ 75,273	\$ 48,763 \$	37,595 \$	43,136 \$	39,959 \$	48,655 \$	45,840 \$	60,273 \$	\$5,776 \$	40,142 S	34,023 \$	39,486
Total Operating Expenses	\$ 438,065	\$ 428,967 \$	449,522 \$	389,706	393,782 \$	389,349 \$	240,273 \$	362,705	373,983 \$	402,427 S	366,652 \$	361,633
NET OPERATING PROFIT (LOSS)	\$ (213,195) \$	\$ (11,538) \$	23,132 \$	\$ (242,368) \$	26,892	\$ (136,031) \$	8 208'09	\$ (100,937) \$	12,119 \$	24,883 \$	(57,716) \$	(454,200)

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									2017								
For the month of	January	February	ıary	March	April	May	ly.	June	Ju	July	August	Sept	September	October	Nove	November	December
RESTRUCTURING OPERATIONS																	
Bullion:																	
Inventory Valuation Reserve for Selling Costs 20%	· S	€9	·	1	· •	se.	·	'	se.		'	69	1	1	€9	·	
Commissions paid on sale of Fed Way Vault	· %	∽	·	•	9	S	·	•	S		•	9	1	1	∽	· ·	
Bullion Refund Checks	ı 99	€9	se -	•	- -	se.	-	'	se.	· ·	'	€9	1	1	99	·	,
Pre-Petition Expenses:																	
HealthCare Medical/Dental/Vision	· •	€9	S9 1	•	9	S	·	•	S	·	•	9	1	1	€9	<i>چ</i>	
Insurance	· •	∽	⊗	•	•	S	·	•	S		٠	9	,		∽	·	
Labor Pre-petition	· •	9	S9 -	•	9	S	·	'	S	9	•	69	1	1	69		,
Credit Card Charge Backs	9	S	9	•	9	69	9	'	S	9	•	69	ı		69	9	
Charoeback from UPS	9	S	9	,	9	G.	9		S	1	٠	S	1	1	S	9	,
2015 Federal Way CAM		• •	9			• •	• •		• •	9		• •			• •	9	٠
Description of the control of the co	96	9 6	9 6		9 6	9 6	9 6	'	9 6	96	•	9 6			9 6	9 6	
Fre-peution travel		>	•	· 6	ı (•	- 6	•	A		•	A	1		•	<i>P</i> (
Environmental Clean up - Auburn	ı 69	%	ee -	79,299	8 (363)	69	(758) \$	•	se.		•	69	1	1	69	6A 1	
Pre-Petition A/R Write off	s S	se.	se -		· •	9	·	'	s (1)	(150,255) \$	•	69	1	1	9	9	
Non-Operating/One-Time																	
Administrative Claim	6/9	69	99	,	9	69	9		9	9		69	1	1	69	69	
Severance/Lavoff	9	•	9	(14.004)		9	9		· 6			9			•	9	٠
		9 6		(14,004)	9770	9 6	9 6	1	9 6			9 6			9 6	9 6	ı
Stored inventory satary adjustment $\widehat{}$	(215,6)	6 ((3,480)	(5,445)	6	ه ه ا ا	' !	e (ه م ا ا	1 6	A	į	. ;	•	A (1 0
Non-Operating Salaries	(9,687)	9 9	(8,062) \$	(20,840)	\$ (21,576)	9	(17,454) \$	(2,755)	s) S	(7,933) \$	(12,939)	se ((2,347)	(2,351)	9 9	(13,043) \$	(4,037)
Office Move	·	S	se -	(59,702)	ı %	∽	·	50,000	s	(2,232) \$	•	69	1	1	∽	€£	(51,898)
Office Move - Auburn-Nevada	\$ (31,677)	S	\$ (82,678)	(12,138)	1	69	·	•	S	· ·	•	69	1	1	9	9	
VA Office Refund		S	` '		9	S.	9		S	9	•	S	(1.300)	1	S	69	,
Dayton Fuvironmental Assessment	9	9	6/9	٠	9	· 69:	9	'	· 69:	1	٠	9		1	· 64	9	٠
Dayton I ease Cirre Costs		• •	9			• •	• •		• •	9		• •		(20 000)	· •	9	٠
Taylon Ecase Cure Costs	9 6			ı	9 6	9 6	9 6	•	9 6	9 6	•	9 6		00,00	9 6	9 6	ı
Inventory Brass-Copper Adjustment	•		\$ 100,001	1 (•		•	•			•	1		•	-	
Customer Owned Inventory Adjustment	ı 69	%	ee -	(938,844)	9	69	·	•	se.	<i>و</i>	•	69	1	1	69	6A I	
Inventory Adjustment to Liquidation Value	·	se.	<u>چ</u>	1	ı 8	∽	-	•	S	·	•	9	1	1	∽	€9 I	1
Inventory Shipping	9	S	S	,	9	69	·		S	9	•	9	1		69	9	,
Close Down Supplies/Labor	9	9	9	٠	9	9	9		ø.	9		¥			¥	9	٠
Don A manifest of the land of		9 6	9 6			9 6	9 6		9 6			9 6			9 6	9 6	
Fan America Settlement	-	•	-	1		•	-		•	-		•	1		•	-	
Bankruptcy Expenses																	
US Dept of Justice Trustee Fees/Bond	\$ (5,050)	69	(3,467) \$	(3,467)	\$ (4,300)	%	(4,300) \$	(4,300)	69	(7,767) \$	(4,300)	%	(4,300)	(4,300)	s S	(4,300) \$	(4,300)
Trustee Fees	(30,000)	9	(22,095) \$	(26,300)	\$ (21,920)	69	(30,000) \$	(30,000)	9	(30,000) s	(163,073)	69	(11,830)	(16,840)	se.	(23,440) \$	(30,000)
Cascade Capital Group Professional Fees	8 (88,858)	S	(41,828) \$	(29,275)	\$ (40,709)	9	(13,144) \$	(8,373)	9	(15,000) \$	29,682	9	16,000)	(7,622)	S	(12,441) \$	(996,8)
K&L Gates Professional Fees	\Box	S		(246,596)	\$ (119,106)	69	(78.893) \$	(167,194)	69	58.961) \$	(49.576)	s	(70,09)	(31.466)	69	(26,985) \$	(39,631)
Other Professional Fees		9		(12,515)	\$ (19,522)	6/9	(6.321) \$	(4.116)	69	(1.225) \$	(12,002)	8	(14.896)	(5,586)	69	(3.724) \$	(3,283)
Hoff Settlement	9	9		-	9	9	-	'	9	-	'	9			9	S	(
Tomball)	÷)))	+		÷)		÷			÷	•	
Tomball Towas Dunnater Towas	6	9	9		9	6	9		9	9		6	•	64	9	6	
T I II DE II I I II I	i 9 6	9 6	9 6		9 6	9 6	9 6	•	9 6	96	•	9 6			9 6	96	
ı ombalı Payrolı		A	•			A (-	•	A			A			A (<i>•</i>	
I omball Utilities		A	e e			A	-	'	A	n (A			A	•	
I omball Kent, late charges, rent increase, I erm ree		A			ı	•	-	•	•		•	•			•	e (
Tomball Flood damage repair		9		ı		s	-	•	s		•	>	1	1	S	-	1
Restructuring Operations Expenses	\$ (284,175)	9	(175,323) \$	(1,287,862)	\$ (230,941)	\$ (1	50,869) \$	(166,738)	89	(273,372) \$	(212,208)	9	(120,772)	\$ (118,165)	s) s	(83,932) \$	(142,115)
Add: Other Income	· •	se.	<i>S</i> €	•	· ·	€9	9	'	9	· ·	'	€9	1	1	se.	·	3,528
Refunded Pre-Petition Legal Retainer																	
Less: Interest Expense	S	S			- 1	S	- 1	1	S	- 1		S			S	- 8	
Net Profit (Loss) Before Taxes	\$ (497,371)	€	(186,862) \$	(1,264,729)	\$ (473,309)	€	(123,977) \$	(302,769)	%	(212,567) \$	(313,145)	€	(108,652)	\$ (93,282)	se.	(141,647) \$	(592,787)
Income Taxes	· 99	€9				se.			∽			se.	- 1		9	- 1	
NET PROFIT (LOSS)	\$ (497,371) \$ (186,862)	8 (180	,862) \$	(1,264,729)	\$ (473,309)	S	(123,977) \$	(302,769)	9	(212,567) \$	(313,145)	S	(108,652)	\$ (93,282)	S	(141,647) \$	(592,787)

										2018										
For the month of CORE OPERATIONS	January		Feburary	Ϋ́	March	April		May	June	e	July		August	September		October	November	nber	December	nber
Core Operating Sales	\$ 405,014	8	158,725	\$ 15	53,605	\$ 50,544	44 S	13,811	\$	35,586 \$	6,161	51 8	120,905	99	486 \$	2,426	€9		8	4,245
Asset Sales - Junk Scrap	\$ 10,474	\$	36,644	99	79,047	٠.	69	942	\$ 25	25,000 \$	80,000	00	93,535	9	6,138 \$	16,785	se.	,	\$ 2	2,323
Asset Sales - Office Equipment	S	9	•	69	1	·	99		%	<i>S</i> 9		9	٠	9	<i>چ</i>	٠	S	,	69	,
Less: Returns and Allowances	\$ (22,000)	\$ (0	(65,000)	9	30,735	\$ (177,362)	52) \$	٠	S	S	'	9	٠	9	S	٠	S	,	8	,
Net Sales	\$ 393,488	s 88	130,369	\$ 2		\$ (126,818)	18) \$	14,753)9 S	\$ 985,09	86,161	51 \$	214,440	8	6,625 \$	19,211	s	,	9 8	895,5
Cost of Goods Sold																				
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (4)	(1,667)	9	(1,095) \$	\$ 1,576	\$ 94	4,163	%	8 928	(1,060)	\$ (0)	(321)	69	<i>S</i> €	(240)	%	,	\$,
Cost of Goods Sold - Shipping	(2,099)	\$ (6)	(3,062)	9	(7,970)	\$ 5,526	\$ 97	(310)	se.	(764) \$	(1,260)	§ (0)		9	(27) \$	(307)	%	,	9	(671)
Inventory Adjustment	\$ (75,764)	\$ (4)	(45,000)	9	(45,000) \$	\$ 31,852	52 \$	•	9	·	'	9	,	99	·	٠	S	,	9	,
Salary & Wages - Direct Labor	\$ (47,875)	.2) \$	(39,419)	9	(35,597) \$	Ū	23) \$	(55,142)	9	(15,058) \$	(40,533)	3) \$	(14,914)	9	15,048 \$	(336)	S	13	9	,
Benefits/Payroll Taxes - Direct Labor	\$ (631)	8 (1)	(5,190)	9	(7,036) \$	\$ (4,027)	27) \$	(5,945)	S	(2,141) \$	(11,371)	71) \$	(3,516)	9	(1,332) \$	(26)	S	,	9	,
Royalties	\$ (11,922)	2) \$	(9,931)	9	(2,473) \$	\$ 34,351	51 \$	•	9	·	'	9	,	99	·	47	S	,	9	,
Contra Expense sale of FW Vault	S	69		9	1	•	69	•	9		'	9	•	99	·	٠	S	,	9	,
Total Cost of Goods Sold	\$ (165,524) \$		(104,268)	s	99,171) \$	\$ 50,955	55 \$	(57,235)	s	17,088) \$	(54,224)	34) \$	(18,751)	89	13,689 \$	(861)	s	13	8	(671)
GROSS MARGIN	\$ 227,964	\$	26,101	\$ 10	164,216 \$	\$ (75,863)	8 (8)	(42,482)	9	43,498 \$	31,937	37 \$	195,689	\$ 20	20,313 \$	18,349	se.	13	\$	5,897
Gross Profit Margin	28%	%	20%		62%	09	%09	-288%		72%	37	37%	91%		307%	%96		%0		%06
Operating Expenses:																				
Officers Salaries	· •	69	•	9	1	·	69	•	S		'	9	,	9 9	·	٠	%	,	9	,
Sales Salaries and Wages	\$ 15,655	2	4,751	9 9	4,392 \$	\$ 3,555	S S S	4,967	s, ·	7,784 \$	10,304	\$	3,356	se.	385 \$		S	,	\$,
Sales Benefits/Payroll Taxes	\$ 210	8 0	029	%	806	\$ 5.	520 S	192		1,062 \$	2,5	\$ 8 8	791	se.	300 \$		S	,	69	,
Salaries and Wages/Contract Labor - G&A	\$ 35,655	2	19,313		16,471 \$	\$ 13,330	30 8	18,627	9	985 \$	7,3	31 \$	5,435	8	7,803 \$	487	se.	2,037	9 9	156
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 9	13,861	69	7,137 \$	\$ 4,270	\$ 02	3,871	°) 8	(2,210) \$	2,431	3.1	626	€9	622 S	376			69	429
Insurance	\$ 4,157	\$ 2	4,457	9	4,007	\$ 4,200	\$ 00	4,570		1,527 \$	3,610	\$ 01	1,292	se.	731 \$		S	4,266	9	(544)
Rent	\$ 47,466	\$ 9	47,421	89	47,421 \$	\$ 62,252	52 S	47,421	9	975 \$	50,133	33 \$	47,421	\$ 22	22,530 \$		s,	,	\$ 1	1,864
Sales Tax Expense	· •	9	٠	9	1	(19,500)	s (00	٠	9	·	•	9	٠	S	· ·	•	S	,	9	,
Utilities/Telecom	\$ 32,503	3 \$	30,885	 99	30,884 \$	\$ 25,112	12 \$	33,178	S	(6,507) \$	34,655	55 8	86,308	9	8,400 \$	9,112	\$	14,444	\$ 13	13,504
Taxes & Licenses	\$ 10,008	8	2,336	99	(6,572) \$	\$ 5,236	36 \$	5,029	\$ (17)	12,896) \$	1,033	33 \$	3,145	S	1,629 \$	20			9	,
DIP Financing Fees	\$ 6,613	3	6,269	9	(2,279)	·	9	٠	9	·		9	٠	S	s		S	,	9	,
General & Administrative	\$ 22,599	\$ 60	7,804	9	6,106 \$	\$ 5,827	\$ 22	1,909	S	3,466 \$	5,393	3 \$	7,899	8	5,096 \$	(115)	\$	(299)	\$ (2	(2,864)
Total Operating Expenses	\$ 187,522	.2 S	137,765	\$ 10	108,477	\$ 104,802	02 \$	120,340	s)	(5,814) \$	117,447	\$ 2	156,626	\$ 47	47,496 S	9,910	\$ 2	20,079	\$ 12	12,544

\$ 40,442 \$ (111,664) \$ 55,740 \$ (180,665) \$ (162,822) \$ 49,312 \$ (85,511) \$ 39,063 \$ (27,182) \$ 8,440 \$ (20,066) \$ (6,647)

NET OPERATING PROFIT (LOSS)

										0,00										Γ
For the month of	January	Febura	urarv	March	_	April		Mav	June	8107 e	July	⋖	August	September		October	Nove	November	December	er
RESTRUCTURING OPERATIONS																				1
Bullion:																				
Inventory Valuation Reserve for Selling Costs 20%	9	S	,	•	99	•	S	٠	S	<i>s</i>	•	S		89	S	•	9	1		
Commissions paid on sale of Fed Way Vault	•	S	,	· •	9	•	S	,	S		1	S	•	%	9	1	9			,
Bullion Refund Checks	ı ∽	se.	1	•	69	1	S	1	9 9	se .	'	%		6 9	·	1	se.	6 €		
1 10-1 ctuton Expenses. HealthCare Medical/Dental/Vision	9	ø			9		ø		¥	9		ø		¥	9		¥	,		
Insurance	9	• •	,		• •	•	• •	,	· •	9		• •		9 6/9	9 6/9	•	9 6/3			
Labor Pre-netition	9 99	9	,		• •	•	•	,	9 69	9		•	,	• •	9 6/9	•	9	1	'	
Credit Card Charge Backs	9	• •			• •	•	•	75.014	9	9		•		9 6/9	9 6/9		9 6/9			
Charoehack from I DS	9	9			9	•	9	10,67	9	9		9		· •	9 64		9			
2015 Federal Way CAM	9 9	9 6/		.	9 6/		9 64		9 64	9 6/		9 64		9 64	9 64		9 6/	9 64		
Dra-natition fraval	9 9	9 9		9 64	9 6		9 6		9 6/	9 6/		9 6		9 9	9 64		9 6/	9 64		
Frankonmental Cleen in Aibirn	9 9	9 6		9 64	9 6		9 64		9 64	9 6/		9 6		9 64	9 64		9 6/	9 64		
Des Dattion A/D Wints off	9 6	9 6		·	9 6	(51 307)			9 64	9 64	•	9 6		9 6	9 64	•	9 64	9 69		
Non-Onereting/One-Time	9	9		•		(6,16)	9		9		'	9		9	9	•	9	1		
Administrative Claim	(111 530)	9			9	(1 068 375)	9	12 500	¥	9		¥		ø	9	830 001	¥	,	20 414	14
Severance/I avoff	() CC(1111) &				9 64	. (2,000,1)	9 9	14,000	9 6/	9 64	' '	9 6		9 9	9 64	100,000	9 64			
Stored Inventory calary adjustment	9 9	9 6/		.	9 6/		9 64		9 64	9 6/		9 64		9 64	9 64		9 6/	9 9		
Mon Operating Soluries	(685)	9 9	(650)		9 6		9 6		9 64	9 6/		9 6	(13 578)	9 64	9 64		9 64	9 9		
Office Movie	(200,00		(acc)	.	9 6		9 64		9 64	9 6/		9 6	(0/6,61)	9 64	9 64		9 6/	9 64		
Office More Arrhams Marred		9 6			9 (4/6)	'	9 6		9 6	96	•	9 6		9 6	96	•	9 6		'	
Office Move - Aubum-Inevada	i 9 9	A 6		٥	6 6		A 6		e e	, ,	1	A 6		A 6	A 6		A 6	1		
VA Office Kelund	e e	e e		•	A 6	•	9 6		9 6	n 6	1	9 6		A	9 6		6 6	r	'	
Dayton Environmental Assessment				•	A 6	•	A (A	<i>P</i> 6	1	A		A	<i>P</i> 6	000;11)	e e	,		
Dayton Lease Cure Costs	s (100,000)	_		•	99 (•	9	•	9	se ('	9		%	se (84,422	9 9 (<i>y</i> e (
Inventory Brass-Copper Adjustment	·	9 9		•	99	•	9		6 9	se :	•	9		S	99	•	69	1		
Customer Owned Inventory Adjustment	ı 99	69		•	99		69		69	se :	•	69		9 9	69	•	69	ı		
Inventory Adjustment to Liquidation Value	ı 99 (69 (•	69 ((1,112,601)	s (•	6 9 (se (•	69 (69 (69 (•	69 (eges (
Inventory Shipping	·	9 9		•	99		9	1			1	9 9				•	69	1		
Close Down Supplies/Labor	ı 99 (69 (•	69 ((1,120)		(184)	6 9 ((948) \$	(26,465)	(2)	(18,691)	s (39,	(39,919) \$	•	69 (ure i		
Pan America Settlement		so.		•	•	(20,000)	s (i		•	<i>S</i>	•	ø		se.	<i>S</i> 9	•	S	<i>y</i> =)		
Bankruptcy Expenses					;	•				; ;	9							,		
US Dept of Justice Trustee Fees/Bond	\$ (5,833)	69 ((5,833)	8,5	(5,833) \$	(13,140)	s ((12,250)	6 9 ((5,954) \$	(9,841)	s ((4,841)	S (5,	(5,864) \$	1 0	6	99 (1 6
Trustee Fees		•	(30,000)	(30,000)	(OO)	(22,480)	s ()	(28,750)	9	(37,403) \$	(32,352)	2) \$	(35,080)	(10,	(10,080) \$	(10,840)	•	(21,680)	(12,280)	(08
Cascade Capital Group Professional Fees		٠ •	(12,060)	(11,650)	s (30)	(15,301)	s s	(21,070)	9	(107,660) \$	(7,769)	s 6	(5,342)	& 6 4, 6	(4,809) \$	(2,742)	%	(6,906) 3	8,5	(5,890)
K&L Gates Protessional Fees	I)	•	(115,256)	(73,482)	_	(52,093)	s (s	(86,054)	ت په	66,067) \$	(88,628)	s (s	(53,946)	3		(43,093)	<u>,</u>	(926,77)	(55,943)	(43)
Other Professional Fees	\$ (7,650)		(7,430)	5,1	(5,150) \$	(900)	s G	(2,400)	S	(2,800) \$	(450)	s ((750)) se ((150) \$	(5,075)	9 9 ((8,400) \$		(2,700)
Holf Settlement	·	A				•	•		A		'	•		•		(334,422)	9	-		
Iomball	6	6			6		6		e	6		6		6	6		6	6		
I omball 1 axes Property 1 axes	·	> •		•	A 6	•	A (%	, ,	•	% (% 6	<i>y</i> e 6	•	% (,		
Lomball Payroll	· •> •	A 6		•	м 6	•	A 6		% 6	<i>ب</i> ه و	'	A 6		A 6	<i>y</i> 9 6		A 6	<i>y</i> e 6		
Tomball Utilities		A		•	A 6	ı	A		A	e e	1	A		A		1 0		,	' 	
Tomball Kent, late charges, rent increase, 1 erm Fee	·	A 6			A 6	'	A 6		A 6	A 6	1	A 6		A 6	A 6	20,000	A 6	<i>P</i> 6	' 	
Poetructuring Operations Expanses	(388 811)		130)	(127 090)		257 408)		(63 194)	9	\$ (628 060	(165 505)	9	(13) 2)8)		(81 488) &	546 940	9	(114 012) \$	(50 300)	(00)
Acsulacian g Operations Expenses		9	(act,			04., CC., 2)		(40,174)	9		00,001)	9	135,440)			340,740	9			(66
Add: Other Income	\$ 117,895	S	375	· •	9	•	%	1	9 9	·	7	20 \$,	9 9	·	'	9 9	9		
Ketunded Pre-Petition Legal Retainer I ese: Interest Exnense	9	¥		9	9	•	¥		¥			¥		ø	9	•	ø	9		
Net Profit (Loss) Before Taxes	\$ (230,474)		(418)	\$ (71,350)		(2,538,073)	9	(226,016)	9	(171,521) \$	(250,995)		(93,165)	\$ (108,671)		555,380	9	(134,978) \$	(57,046)	(94
Income Taxes	8	⊛							s	-		S		8		•	8	- 8		.
NET PROFIT (LOSS)	\$ (230,474)	8 (282	,418)	\$ (71,350)	\$ (0S	(2,538,073)	99	(226,016)	9	(171,521) \$	(250,995)	s) s	(93,165)	\$ (108,671)	671) \$	555,380		\$ (134,978) \$	(57,046)	94

									2019										
For the month of	January	February	λ.	March	Αp	April	May		June	July	Ψ	August	September		October		November	Dece	December
Core Operating Sales	\$ 288	\$	473 \$	625	\$	426 \$	3 26	\$ 59	434 \$	311	69	279	\$ 2	\$ 013	'	69	•	9	,
Asset Sales - Junk Scrap	· •	· ·	9	•	S		(3,122)	22) \$	3,869 \$	1	%	,	\$ 1,4	1,455 \$	'	9	79,585	S	,
Asset Sales - Office Equipment	· •	· ·	9	,	S	-	1		·	1	9	,		<i>S</i> €		9	•	9	,
Less: Returns and Allowances	· •	· ·	9	٠	S		1	69		1	69	,	· •	·	'	69	•	se.	,
Net Sales	\$ 288	\$ 4	473 \$	625	S	426 S	(2,857)	57) \$	4,303 S	311	∞	279	8 1,6	\$ 599,1	'	9	79,585	S	
Cost of Goods Sold																			
Cost of Goods Sold - Materials/Packaging	· •	·	9	٠	S	S	1	S	· ·	,	69		· •	S	'	69	٠	S	
Cost of Goods Sold - Shipping	· s	· 69	9	•	S	· S	1	9	· S	,	€9		· •	9	'	69	•	se.	
Inventory Adjustment	S	9	9	٠	S	9	1	9	99	1	69		9	S		69	٠	9	,
Salary & Wages - Direct Labor	S	·	9	٠	S	·		69	·	1	69	,	· •	€	11	110 S	٠	S	,
Benefits/Payroll Taxes - Direct Labor	S	·	9	٠	S	99	1	69	· ·	1	69	,	· •	€9	'	69	,	S	,
Royalties	9	€9	9	•	S	9		69	9	1	69	,	· •	9		69	٠	69	,
Contra Expense sale of FW Vault	S	·	9	٠	S	9		69	9	1	69	,	· •	€	'	69	٠	S	,
Total Cost of Goods Sold	S	· ·	S		S	-		69	9		8		s	·	11	110 \$		9	
GROSS MARGIN	\$ 288	\$	473 \$	625	S	426 S		57) \$	4,303 \$	311	€	279	8 1,6	\$ 599,	11	110 \$	79,585	S	
Gross Profit Margin	100%	100	%00	100%	. 6	100%	100%	%	100%	100%	۰,0	100%	10	%001	0	%0	100%		%0
Onerating Expenses:																			
Officers Salaries	9	·	9	•	69	9	,	69	1	1	69	,	· •	€9	'	69	1	%	,
Sales Salaries and Wages	S	9	9	٠	99	99	1	€9	· ·	,	69	,	· •	∽	'	69	•	%	,
Sales Benefits/Payroll Taxes	· •	· ·	9	•	S		1	9	1	1	%	,	•	%	'	9	,	S	,
Salaries and Wages/Contract Labor - G&A	\$ 100	\$ 2	210 \$	1,218	%	1,111 \$	901	S 06	155 \$	1	69	10	•	%	'	69	•	S	,
Employee Benefits/Payroll Taxes/Fees G&A	· •	·	9	(20,448)	s ((392) \$	1	S	392 \$,	€9		•	S	'	€9	٠	S	
Insurance	· •	• •	9	•			1	S	·	1	9		•	S	'	€9	•	9	,
Rent	s	9	632 \$	632	89	632 \$	1	69	·	1,896	69	632	8	134 \$	632	32 \$,	%	,
Sales Tax Expense	· •	· ·	9	٠	6€			69	1	1	69	,	•	€	'	69	•	se.	,
Utilities/Telecom	\$ 13,287	\$ 15,1	135 \$	11,704	6 9	6,040 \$	7,657	S 73	7,640 S	1,131	%	8,195	\$ 1,1	1,164 \$	26,104	8 +6	601	S	9,176
Taxes & Licenses	\$ 5,215	· ·	9	•	°			9	· ·	1	69	,	•	·	'	69	•	S	,
DIP Financing Fees	· •	ı %	9	•	S			99	·	1	9	,	•	<i>S</i> ≘	'	69	•	9	,
General & Administrative	\$ 973	8	834 \$	359	S	467 \$		30 S	45 \$	35	99	35	S	35 \$	(1,725)	s (52	35	S	35
Total Operating Expenses	\$ 19,575	\$ 16,8	,811 \$	(6,535)	s,	4,869 S	8,076	\$ 9/	8,232 \$	3,062	89	8,872	\$ 1,3	1,333 \$	25,011	11 S	636	%	9,211

\$ (19,287) \$ (16,339) \$ 7,159 \$ (4,442) \$ (10,934) \$ (3,929) \$ (2,750) \$ (8,593) \$

NET OPERATING PROFIT (LOSS)

•	,	,		;		:		:	,	2019					,					
For the month of RESTRICTIBING OPERATIONS	January	Febr	ıary	March	Ч	April		May	June	ne	July		August	September	mper	October		November	December	nber
Rulion																				
Dunon. Inventory Valuation Reserve for Celling Costs 20%	9	9	1	64	9		9		9			9	1	9			9	1	9	
Commissions haid on sale of Fed Way Vault	9 64	9 64		9 64	9 69		9 64		9 64			9 6		9 64			9 64		9 64	
Bullion Refind Checks	9 99	9 64		9 64	9 9/s	'	9 69		9 64			9 6/9	' '	9 64			9 69		9 64	
Pre-Petition Expenses:))			•))	,		•)	,		•)	
HealthCare Medical/Dental/Vision	·	69	,	64	99	'	69	,	69	1		99	٠	69	1		69	•	69	,
Insurance	· 69	9	,	. 64) 695 I	'	9	•	9	, ,		9	٠	9	, 5.		99	•	9	
I shor Dra-nattion		9		. 64	• •		9					9		9	,		9		9	
Labol Fie-petition		9 6		A 6	r9 6	'	9 6		9 6		•	9 6		9 6		•			9 6	
Credit Card Charge Backs		•	,		,	1	•		•	1	'	•	•	•	1		•		•	
Chargeback from UPS	· •	%	,	64	<i>9</i> 9		€9	٠	s S	,		•	•	s S	1	•	<u>چ</u>	•	s S	
2015 Federal Way CAM	· •	9	,	64	99 I	'	9	•	S	1		S	•	se.	1	•	S	,	se.	,
Pre-petition travel	s	9	,	60	99	'	9	,	S	1		S	'	9	1		S	,	9	,
Environmental Clean un - Aubum	9	9	,	- 64	1	'	9	٠	9	1		9	٠	9	1		9	,	· 69:	,
Pre-Petition A/R Write off) 9	9	,) 6/5 I	'	9	•	9	1		•	,	9 6/3	, ,		9	,	9	,
Non-Onerating/One-Time	÷	÷			9		•		•	,		•		÷	,		•)	
A durinictuotiero Cloim	6	6		64	9		6		9	•		9		6	•	-	9	(07)	6	
Administrative Claim		6		A 6	<i>r</i> o ('	9 (A			e e		6 6		•	e e	(nc)	6	
Severance/Layott		•	,	•	,		•		•	1		•	•	•	1		•		•	
Stored Inventory salary adjustment	9	69	,	64	se 1	'	69		9	1	'	9	•	69	1	•	se	,	69	
Non-Operating Salaries	· •	%	,	64	<i>9</i> 9	'	9	٠	s S	1		9	•	S	1	•	%	•	se.	,
Office Move	s	69	,	60	<i>9</i> 9	'	9	,	S	,		9	٠	9	1	•	S	,	S	,
Office Move - Auburn-Nevada	9	S	,	6	9	'	S	٠	S	,		S	٠	S	,		9	,	¥.	
VA Office Refund	9	•	,				9		•			9		•			9		9	
Dordon Envisionmental Assessment	(900)			9 6	9 6		9 6		9 6			9 6		9 6			9 9		9 6	
Dayton Environmental Assessment			,	Α.	<i>r</i> o ('	•		•			•	•	A		•	6 6		A	
Dayton Lease Cure Costs		9		•	<i>y</i>	•	•		•	1	'	•	•	se e	1	•	·		•	
Inventory Brass-Copper Adjustment	·	se.	,	6 6	<i>9</i> 9	'	9	•	se.	1	•	S	•	9	1	•	se.	,	9 9	,
Customer Owned Inventory Adjustment	·	9	,	60	<i>9</i> 9	'	9	•	S	,		S	٠	9	1	•	S	,	S	
Inventory Adjustment to Liquidation Value	\$ (284,624)	s	,	64	<i>S</i> 9	'	9	٠	S	,		S	40,196	S	,	•	S		S	,
Inventory Shipping			,	6.6	9	'	S		S.	,	,	S	. '	S	,		9		S	
Close Down Sunnlies/Lahor	9	9	,	- 64	1	'	9	٠	9	1		9	٠	9	1		9	,	· 69:	,
Don America Cettlement		9 64		. 64	9 9		9 64		9			9		9 9			9		9 9	
Fan America Seulement	·	9	ı	•	e I		•		•	ı	'	•		•	1		6		0	
Bankruptcy Expenses	((,	(3	é		(•	;	ć		(•	,	í		(
US Dept of Justice Trustee Fees/Bond		•		•		(14,978)	8 (8		ø		ָב •	(020)		ø		2	325) \$		•	,
Trustee Fees	_	69	8,720)	S (10	(10,640) \$	(4,640)	e ()	(6,320)	69	(4,600)	6,4	(6,440) S	(10,080)	99	(1,360)	(22,960)	s (09)	(3,640)	69	
Cascade Capital Group Professional Fees	\$ (3,108)	s	(4,138)	§ (1	(1,406) \$	(1,386)	s (9	(28)	se.	\$ (968)	æ 	\$ (688)	(1,336)	s	(397)	8 (4,0	(4,034) \$	(2,580)	%	(360)
K&L Gates Professional Fees	\$ (71,510)	\$	5,845)	8 (50	(50,02)	(16,992)	2) \$	(14,202)	8	5,416)	(18,660)	\$ (09	(23,195)	∞	(17,601)	9'(11',6	\$ (575)	(6,104)	S	(884)
Other Professional Fees	\$ (14,823)	9	(6,095)	.(7	,473) \$	(583)	3) \$	(371)	%	(106)		(265) \$	(318)	8	(212)	·	89	1	9 9	
Hoff Settlement	·	9	,	64	99	'	9	٠	S	1		9	٠	9	1	•	99	,	99	,
Tomball																				
Tomball Taxes Property Taxes	· •	69	,	60	99	'	9	,	S	1	(10,881)	81) \$,	9	1	•	S	(28,649)	99	,
Tomball Payroll	9	69	,	64	99		69	٠	6	1	· '	9	٠	69	1		99		69	,
Tomball Utilities	69	69	,	64	99	'	69	٠	69	,	,	69	٠	69	1		99	•	69	,
Tomball Rent late charges rent increase Term Fee	9	9	,		. 9		9	۰	9			9		9			9		9	
Tomball Flood damage renair	• •	9 64		9 64	9 64		9 64		9 64			9 9		9 64			9 64		9 9	
Restructuring Operations Expenses	(302 980)	8	4 798)	69) 8	505) 8	(38 579)	1	(1991)	9	(01010)	(37.785)	1	5267	8 (10	571)	(44	505	(41 002)	9	1 244)
	1	•	(27.16						•				2	•			9	- 200	•	,
Add: Other Income	ı 99	%	,	6 €	99 I	'	9	•	%	1			•	9	1	•	9	,	%	,
Refunded Pre-Petition Legal Retainer										•		8 000°S	٠	€9	1	· •	·		%	
Less: Interest Expense	· &	%							S				1	%			%			,
Net Profit (Loss) Before Taxes	\$ (412,267)	s S	61,136)	\$ (62	(62,436) \$	(43,021)	1) \$	(32,594)	9	(24,948) \$	(35,535)		(3,326)	%	(19,239)	8 (69,406)	\$ (90)	37,946		(10,455)
Income Taxes	· %	S					- 1		S			- 1	٠	S						,
NET PROFIT (LOSS)	\$ (412,267)	8	51,136	\$ (62	(62,436) \$	(43,021)	1) \$	(32,594)	S	(24,948)	\$ (35,535)	35) \$	(3,326)	€9	(19,239)	\$ (69,406)	s (90)	37,946	\$ (1)	(10,455)

For the month of CORE OPERATIONS Core Operating Sales Asset Sales - Junk Scrap							ì	0707												
CORE OPERATIONS Core Operating Sales Asset Sales - Junk Scrap	Janua	ary I	February		March	Ψ	April	May	Α	June		July	7	August	Sep	September	ŏ	October	Т	Fotal to Date
Core Operating Sales Asset Sales - Junk Scrap																				
Asset Sales - Junk Scrap	ø	·	'	9	,	9	,	69	·	'	9	1	9	1	69	٠	69	,	9	23,278,395
	8	123 \$	'	9	,	€9	,	%	·	'	9	1	9	1	9	1	9	83	9	637,142
Asset Sales - Office Equipment	S	99	1	9	,	9	,	%	·	'	9	1	9	1	69	•	9	,	9	50,503
Less: Returns and Allowances	S	99	'	9	,	%	,	%	·	'	9	1	69	1	69	•	69	,	9	(233,627
Net Sales		123 \$	1	9		S	,	99	-	'	9	1	S		69		9	83	S	23,732,412
Cost of Goods Sold																				
Cost of Goods Sold - Materials/Packaging	S	<i>9</i> 9	'	9	,	%	,	%	·	'	9	1	69	1	69	•	69	,	9	(5,570,450)
Cost of Goods Sold - Shipping	8	·	'	9	,	€9	,	%	·	'	9	1	9	1	9	•	9	•	9	(754,961
Inventory Adjustment	8	9	'	9	,	€9	,	%	·	'	9	1	9	•	9	•	9	•	9	(1,091,584)
Salary & Wages - Direct Labor	8	99	1	9	,	9	,	%	·	'	9	1	9	١	%	٠	%		9	(6,529,984
Benefits/Payroll Taxes - Direct Labor	S	99	1	9	,	9	,	9	·	'	9	1	9	•	69	•	69	,	9	(1,045,936
Royalties	S	99	1	9	,	9	,	%	·	'	9	1	9	1	69	•	9	,	9	(244,332
Contra Expense sale of FW Vault	S	99	•	9	,	69	,	%	·		9	'	9	٠	69	٠	69	•	9	260,540
Total Cost of Goods Sold	S	-	'	S		9	,	69	·	'	9	1	69	٠	69		69	,	S	(14,976,707
GROSS MARGIN	S	123 S	'	S	,	S	,	69	·	'	9	1	69		69		69	83	S	8,755,706
Gross Profit Margin	10	%00	0	%0	%0		%0		%0)	%0	Ô	%0	%0		%0	. 0	%0		37%
Operating Expenses:																				
Officers Salaries	S	<i>چ</i>	'	9	,	9	,	%	S	'	9	1	9	1	69	٠	69	,	9	'
Sales Salaries and Wages	9	·	•	9	•	9	,	%	<i>S</i> ≘	'	€9	1	9	•	€9	٠	€9	٠	•	2,117,26
Sales Benefits/Payroll Taxes	99	€	1	9	•	69	,	S	·	'	9	1	9	٠	€9	٠	€9	•	€	353,881
Salaries and Wages/Contract Labor - G&A	99	•	•	9	•	9	,	se.	·	'	€9	1	9	•	€9	٠	€9	•	€9	2,409,250
Employee Benefits/Payroll Taxes/Fees G&A	99	<i>€</i> 9	•	S	,	9	,	%	<i>S</i> 9		9	•	9	٠	9	٠	9		•	663,440
Insurance	99	•	•	S	•	9	,	9	<i>S</i> 9	'	€9	•	9	٠	€9	٠	€9	•	€9	152,185
Rent	9	٠	•	9	144	9	,	s ₉	·		9	•	9	٠	9	٠	69		€9	1,723,535
Sales Tax Expense	99	<i>€</i> 9	•	S	,	9	,	%	<i>S</i> 9		9	•	9	٠	9	٠	9		•	1
Utilities/Telecom	8	9	'	9	,	€9	,	%	·	'	9	1	9	1	9	•	9	•	9	1,254,966
Taxes & Licenses	8	9	'	9	,	€9	,	%	·	'	9	1	9	•	9	•	9	•	9	214,406
DIP Financing Fees	S	99	'	9	,	%	,	%	·	'	9	1	69	1	69	•	69	,	9	80,885
General & Administrative	S	50 \$	40	8 0	40	9	40	69	40 \$		40 \$	4	40 S	40	69	40	69	40	9	1,217,72
Total Operating Expenses	S	\$ 08	40	\$ 0	184	€9	40	S	40 \$		40 \$	4	40 S	40	8	40	99	40	S	10,187,530

NET OPERATING PROFIT (LOSS)

							2020											Ba	Bankruptcy
For the month of	January	Fe	February	Μį	March	April		May	ſ	June	Ju	July	August		September		October	Tot	Total to Date
RESTRUCTURING OPERATIONS																			
Bullion:																			
Inventory Valuation Reserve for Selling Costs 20%	· %	9	,	•	,	·	<u>چ</u>	•	99	,	•	,	· •	99	•	S		S	(260,540)
Commissions paid on sale of Fed Way Vault	99	9	•	S		·	⊗	•	9		S	,	· •	9	•	S		9	(15,267)
Bullion Refund Checks	· •	9	٠	S		·	<i>چ</i>	•	9	,	S	,	· •	99	٠	S		€9	(81,314)
Pre-Petition Expenses:																			
HealthCare Medical/Dental/Vision	99	9	•	S		·	⊗	•	9		S	,	· •	9	•	S		9	(69,737)
Insurance	·	S	٠	S	,	·	S	'	9	,	S	1	· •	%	•	S		8	(12,633)
Labor Pre-petition		9	,	9	,	·	∞	'	9	,	9	,	· •	%	•	S		se.	(328,064)
Credit Card Charge Backs	9	¥.	•	9	,		€.		¥.	,	9	,	·	9	٠	S		¥.	1.254
Champhook from IDC		9 9		9 6		4 64	9 6		9 9		9 6		. 64	9 9		9		9 6	(4.770)
Chargeback Holli OF 3	·	9 6		e 6		•	e 6	'	9 6		6		A 6	e 6		e 6		9 6	(4,279)
2015 Federal Way CAIM		•		•				'	•		•		•	•	•	•		•	(997°C)
Pre-petition travel	ı 99	9	,	9	,	·	9	'	9	,	9	1	· •	<u>ده</u>	•	se.		9	(5,699)
Environmental Clean up - Auburn	- -	S	•	%	,		∽	•	%		%	,	· •	%	٠	S		%	(21,821)
Pre-Petition A/R Write off	9	9	,	9	,	·	<i>چ</i>	1	69	,	9	1	69	99	1	S	,	S	(201,652)
Non-Operating/One-Time																			
Administrative Claim	9	¥		¥			9		¥		¥		6	9		ø		¥	(080 030)
Consumacy of the	9 64	9 6		9 6	ı		9 6	ı	9 6	ı	9 6		9 64	9 6	ı	9 6		9 6	(51,050)
Severalice Layou	9 6	9 6		9 6		n	96	'	9 6		9 6		' • 6	9 6	•	9 6		9 6	(157,15)
Stored Inventory salary adjustment		•		•				'	•		•		•	•	•	•		•	(47,080)
Non-Operating Salaries	ı 99	9	,	9	,	·	9	'	9	,	9	1	· •	<u>ده</u>	•	se.		9	(243,144)
Office Move	- -	S	•	%	,		∽	•	%		%	,	· •	%	٠	S		%	(131,529)
Office Move - Auburn-Nevada	9	9	,	69	,	66	9	'	69	,	69	1	·	9	'	S		69	(112,642)
VA Office Refind	9	¥.	,	¥.	,		9	'	¥.	,	¥.	,	·	9	٠	S	,	S	5.038
Dorton Enriconmental Accomment		9 9		9 6		4 64	9 6		9 9		9 6		. 64	9 9		9		9 6	(11.807)
Dayton Environmental Assessment	·	9 6		e 6		•	e 6	'	9 6		6		A 6	e 6		e 6		9 6	(11,607)
Dayton Lease Cure Costs		•		•				'	•		•		•	•	•	•		•	(8/5,50)
Inventory Brass-Copper Adjustment	ı Se	9 9		9 9	,		9 9	'	9 9		9 9	,	· •	99	•	9 9		9 9	150,001
Customer Owned Inventory Adjustment	· •	S)	٠	S	,	·	9	'	€9	,	%	1	· •	%	•	S		€9	(938,844)
Inventory Adjustment to Liquidation Value	9	S	•	S			9	•	€9	,	€9	,	· •	%	•	S		€9	(1,357,028)
Inventory Shipping	9	9	•	S		60	⊗		69	,	9	,	·	9	•	S		9	(2,683)
Close Down Supplies/Labor	9	69	,	69	,	66	9	'	69	,	69	,	69	9	٠	9	•	69	(87.327)
Pan America Settlement		9		9			9		9		9			9		•		9	(00000)
Destruction Francisco	9	9		9			•	•	9		9			9	•	9		9	(000,02)
Bankruptcy Expenses		í		6					6		6	í	6	6		6	í	6	10000
US Dept of Justice Trustee Fees/Bond	(20,747)	e e		A		ָב פּ	e (neo)		A 6		A 6	(676)	•	e e		A 6	(676)	A 6	(1/0,507)
I rustee Fees	_	٠ آ	(7,640)	•	(440)	2,7	(7,600)	(800)	e (n		<u> </u>	(7,200)	9	(040)		•	(300)	•	(1,118,203)
Cascade Capital Group Professional Fees	_	÷ S	(540)	9	(120)	•	(75) \$	(182)	s (2	(48)	9 9	9	⊙	s (98)	(46)	s (s	(40)	9 9	(1,137,074)
K&L Gates Professional Fees	\$ (2,926)	s (9	(6,594)	s	(2,188)	\$ (1,2	(1,237) \$	(3,156)	s (9	(3,227)	s	(2,823)	8 (1,6	(1,660) \$	(1,500)	s (((2,282)	€9	(3,751,401)
Other Professional Fees	· •	9	,	S	(1112)	·	·	'	9	,	S	1	· •	·	1	S	,	9	(485,422)
Hoff Settlement	· •	9	,	S	,	·	9	1	9	,	S	1	· •	%	1	S	•	9	(354,422)
Tomball																			
Tomball Taxes Property Taxes	·	9	,	S	,	64	9	'	9	,	S	1	·	%	٠	S	•	9	(41,770)
Tomball Payroll	·	9	,	S	,	64	€	'	69	,	69	1	·	9	٠	S		69	(77,099)
Tomball Utilities	9	9	•	S		60	⊗		69	,	9	,	·	9	•	S		9	(8,406)
Tomball Rent. late charges, rent increase. Term Fee	9	9	,	€.	,		9		9	,	€.	,	·	69	٠	S		9	(46.800)
Tomball Flood damage renair	9	9	•	¥.		·	9	'	6	,	6	,	·	9	٠	S		6	(20,000)
Restructuring Operations Expenses	\$ (32,877	S	(9,774)	s	(2.860)	\$ (4.5	(4.562) \$	(4,138)	8) 8	(3.275)	s	5,408)	\$ (2.3	380 \$	(1.545)	s)	(3,007)	-	(11,453,201)
	•	•		(`		•		(•		•			1000
Add: Other Income	·	%		>					%		>		•	9	•	%		%	128,925
Refunded Pre-Petition Legal Retainer	ı 99 (69 (,	69 (·	<i>و</i> ه	•	6 9 (69 (,	· •	69 (•	69 (69 (2,000
Less: Interest Expense	1						- 1					- 1							1
Net Profit (Loss) Before Taxes	\$ (32,804) \$	⊕ ⊛ &	(9,814)	<u> </u>	(3,044)	8 8 9,4	(4,602) \$ -	(4,178)	ss s 8	(3,315)	<u> </u>	(5,448)	8 8 6,2)	(2,426) \$	(1,585)	s s	(2,964)) 99 9	(12,751,100)
NET PROFIT (LOSS)	\$ (32.804)		(9.814)		(3.044)		(4.602) \$	(4.178)		(3.315)	9 69	(5,448)		2 426 \$	(1,585)		(2.964)		(12,751,100)
MET INCITE (ECOS)	006mg) 0	- 1	(19047)	ı	(++0,0	1	- 1	ı	- 1	(0.40,0)	9	- 1	ı	- 1	20064)	- 1	(10/67)	- 1	14,101,200

UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endi	ng Balance
Key Bank 472741018106	\$	355,495.17
Total	\$	355,495.17
		,
Key Bank 472741018106 General Operating Account		
Beginning Cash Balance Add:	\$	355,777.37
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	82.80
Financing or other loaned funds	\$	
Total cash available this month	\$	355,860.17
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(365.00)
Adjustments		
Ending cash balance	\$	355,495.17

Supporting documents included:

Monthly bank statement Detailed list of receipts Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	A	mount	Description
10/7/2020	Deposit	Holabird Western Americana	\$	82.80	Items sold on consignment
		TOTAL	\$	82.80	

UST14 Statement of Cash Disbursements Detail Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Amount	Description
10/8/2020	ACH	Key Bank	\$ 20.00	Banking Fee
10/8/2020	ACH	Key Bank	\$ 20.00	Banking Fee
10/15/2020	Check	US Trustee	\$ 325.00	Q3 US Trustee Fee
		TOTAL	\$ 365.00	

UST-14 Summary of Disbursements Exhibit 4

Payments on Pre-Petition Unsecured Debt								
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval				
NONE								
Total			\$ -					
Payments to A	ttorneys and Other Prof	essionals						
D. M	NI 4 CD	D 4D4	D 44	Date of Court				
Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval				
Total			S -					
Total			J	l				
Payments to an	n officer/director/partne	r or other ins	ider					
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment				
NONE								
TOTAL								
				•				
Total			\$ -					

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging											
	Balai	nce at month		Pa	st due 31-60			Pa	ast due over	Uno	collectible
		end	Current portion		days	Past due 61	1-90		90 days	rec	ceivables
Pre-petition receivables	\$	(0)						\$	164,570	\$	164,570
Post-petition receivables	\$	(0)						\$	206,044	\$	206,044
TOTALS	\$	(0)	\$ -	\$	-	\$	-	\$	370,614	\$	370,614

Accounts Receivable Reconciliation		
Closing balance from prior month	\$	-
New accounts receivable added this month	\$	-
Subtotal	\$	-
Less accounts receivable collected/Written off	\$	-
Closing balance for current month	\$	-

UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

	Unpaid post-petition	Post-petition	Post-petition tax	Unpaid post-petition
	taxes from prior	taxes accrued thi	1 0	taxes at end of
Type of Tax	reporting month	month	reporting month	reporting month
	Fe	deral Taxes		
Employee withholding taxes	\$ -	\$ -	\$ -	\$ -
FICA/Medicare - Employee	\$ -	\$ -	\$ -	\$ -
FICA/Medicare - Employer	\$ -	\$ -	\$ -	\$ -
Unemployment	\$ -	\$ -	\$ -	\$ -
	S	tate Taxes		
Dept. of Revenue - Sales Tax	\$ -			\$ -
Hawaii Sales Excise Tax				\$ -
Modified Business Tax (MOD)	\$ -			\$ -
NV Bond Contribution Tax	\$ -			\$ -
NV Yearly Commerce Tax	\$ -			\$ -
Dept. of Labor and Industries	\$ -			\$ -
NV/VA Worker's Compensation	\$ -			\$ -
Unemployment	\$ -			\$ -
	0	ther Taxes		
Local city/county	\$ -			\$ -
NV Personal property	\$ -			\$ -
NV Real property	\$ -			\$ -
WA Personal property	\$ -			\$ -
Total Unpaid Post-Petition Taxes				\$ -

UST-16 Statement of Post-Petition Payables Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
	<u> </u>			
eason for any delinquent	tax reports or tax payments:			
teason for any definquent	tax reports or tax payments.			

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

Reconciliation of Post-Petitio (excluding taxes and professions)	•	e
Closing balance form prior month	\$	-
New payables added this month	\$	365.00
Subtotal	\$	365.00
Less Adjustment for Pre-Petition Contract Fees and License Agreements		
Less payments made this month	\$	(365.00)
Closing balance for this reporting month	\$	-
Breakdown of Closing Balance by Age		
Current portion	\$	-
Past due 1-30 days	\$	-
Past due 31-60 days	\$	-
Past due 61-90 days	\$	-
Past due over 90 days	\$	-
Total	\$	_
I Viai	Ф	

Reason for payments not made for accounts payable over 30days old:

UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount	of Retainer	Fes	s & Expenses from prior months	F	ees & Expenses added this month	Tota	al Estimated fees & expenses at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,120,664	\$	360	\$	1,121,024
Trustee's Financial Advisors	\$	-	\$	1,139,575	\$	40	\$	1,139,615
Trustee's Counsel	\$	-	\$	3,749,124	\$	2,282	\$	3,751,406
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609
Creditors' Committee Other	\$	-	\$	-	\$	-	\$	-
Total estimated post-petition pr	ofessional f	ees and cost	s	·		·	\$	6,488,592

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

UST-17 Other Information Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	_	-
Gross Monthly Payroll	\$ -	\$ -

UST-17 Other Information Exhibit 11

Significant Events and Case Progress October 2020:

The company experienced an operating profit in October of \$43 compared with an operating loss of \$40 in September.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee has agreed to a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") regarding the ownership of certain assets seized in 2016 by the King County Sheriff at the home of Ross Hansen and Diane Erdmann and other issues which was approved by the Court. Under the settlement, the Trustee was authorized to liquidate the seized inventory and split the proceeds with the Erdmann Trustee. The Trustee liquidated the seized inventory in November 2019 and distributed the proceeds to the Erdmann Trustee in December 2019. The settlement also provides for the assignment of certain claims from the NWTM estate to the Erdmann Trustee with a sharing by the two estates of the proceeds of those claims. The Erdmann Trustee has responsibility for the administration of the assigned claims, has filed adversary proceedings to recover transfers from certain parties and is in the process of pursuing them. The Erdmann Trustee filed a motion in the Erdmann case in November to settle a portion of the assigned claims. The Erdmann Trustee continues to pursue additional claims by adversary proceeding

The Trustee's appeal of the Court's interim Order on Fee Applications (Dkt # 2117) is pending before the United States District Court for the Western District of Washington and all briefing has been completed. The appeal was reassigned to Judge Ricardo Martinez on November 16, 2020.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com. Access your available accounts, transfer funds and view your transactions right from your PC.

	Ending balance 10-31-20	\$355,495.17	
	Net fees and charges	-40.00	
	1 Subtraction	-325.00	
TROST FOR CREDITORS	1 Addition	+82.80	
NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS	Beginning balance 9-30-20	\$355,777.3	
ey Business Reward Checking			

Additions

		Total additions	\$82.80
10-7		Mobile Check Deposit	\$82.80
Deposits Date	Serial #	Source	

Subtractions

		Total subtractions	\$325.00				
10-15		Bill Pay:United States Trus Case 1 Kbgc2H9C	\$325.00				
Withdrawals Date	Serial #	Location	Location				

Fees and charges

Date		Quantity	Unit Charge	
10-8-20	Sep Keynav Corp Banking Statement	1	0.00	\$0.00
10-8-20	Sep Keynav Analysis Statement	1	0.00	0.00
10-8-20	Sep Keynav Wire Maintenance	1	20.00	-20.00
10-8-20	Sep Keynav In/Out Wire Rpt	1	0.00	0.00
10-8-20	Sep Keynav Online Access	1	20.00	-20.00

Business Banking Statement October 31, 2020 page 2 of 3

Fees and charges (con't)

DateQuantityUnit Charge10-8-20Sep Keynav Wire Package Fee10.000.00

Fees and charges assessed this period

-\$40.00





CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number:
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

 Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subject any expense framed fees and unpaid interest. debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

4	register any checks or other deductions that are <i>not</i> shown on your statement.				S List any deposits from your check register that are <i>not</i> shown on your statement.			
_	Check # Amount			Date Amount			ınt	
0	r Date							
			-					
				TO.	TAL →	\$		
				6		er ending balance wn on your tement.		
				\$				
				0	Add 5 and 6 and enter total here.			
				\$				
				8	Enter t	total from 4.		
				\$				
					Cubbus	at 0 fram 7	7	
				Subtract 8 from 7 are enter difference her				
				\$				
TOTAL → \$				This amount should agree with your check register balance.				